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**United States Patent**  
**Willard, III****5,074,025**  
**December 24, 1991**

Threaded shank drill assembly

**Abstract**

A combination drill and drill adapter comprises a drill having a shank portion for mounting the drill, and an adapter having an opening for receiving the drill. The drill shank is generally cylindrical in shape and, at a portion adjacent to an end of the drill, includes a plurality of substantially flat sides parallel to the longitudinal axis of the drill extending along at least a portion of the shank. The drill adapter opening has a depth greater than the length of the flat sides of the drill for receiving the drill shank end portion. A mounting member is at the opposite end for mounting the adapter in a drilling device. The adapter opening has a first diameter at the portion of the opening away from the end less than the diameter of the drill shank cylindrical portion and greater than that of the diameter of a circle tangential to the sides at the end of the drill shank, and a second diameter at the portion of the opening adjacent the end greater than the first diameter and slightly less than that of the drill shank cylindrical portion. The drill shank end is assembled into the adapter opening such that the sides of the drill shank end broach walls of said adapter opening at the first diameter away from the adapter end and the drill shank cylindrical portion fits against walls of the adapter opening at the second diameter adjacent to the adapter end without broaching to hold the drill securely in the adapter for mounting of the assembled drill and adapter in a drilling device.

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**Field of Search:**

;408/226,238,239R,239A ;279/96,103 ;29/505,515,520,521,525 ;76/108.6

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**Claims**

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Having thus described the invention, what is claimed is:

1. A combination drill and drill adapter comprising:

a drill having a shank portion for mounting the drill, the drill shank being generally cylindrical in shape and, at a portion adjacent to an end of the drill, a plurality of substantially flat sides parallel to the longitudinal axis of the drill forming voids in the cylindrical shape; and

a drill adapter having a circular opening in one end for receiving the drill shank end portion and a mounting member at the opposite end for mounting the adapter in a drilling device, said adapter opening having a depth greater than the length of the substantially flat sides of the drill shank and having a first diameter at the portion of the opening away from said one end which is less than the diameter of the drill shank cylindrical portion and at least that of the diameter of a circle tangential to the sides at the end of the drill shank, said adapter opening further having a second diameter at the portion of the opening adjacent said one end greater than the first diameter,

said drill shank end being assembled into said adapter opening such that the walls of said adapter opening at said first diameter are broached by the sides of said drill shank end and the walls of said adapter opening at said second diameter receive the drill shank cylindrical portion in a press fit without broaching to hold said drill securely in said adapter for mounting of the assembled drill and adapter in a drilling device.

2. The combination drill and drill adapter of claim 1 wherein said adapter mounting member is threaded.

3. The combination drill and drill adapter of claim 2 wherein said drill adapter has a hardness greater than about RC 20 and said drill shank has a hardness greater than about RC 60.

4. A combination drill and drill adapter comprising:

a drill having a shank portion for mounting the drill, the drill shank being generally cylindrical in shape and, at a portion adjacent to an end of the drill, a plurality of substantially flat sides parallel to the longitudinal axis of the drill extending along at least a portion of the shank; and

a drill adapter having a circular opening in one end with a depth greater than the length of the flat sides of said drill for receiving the drill shank end portion and a mounting member at the opposite end for mounting the adapter in a drilling device, said adapter opening having a first diameter at the portion of the opening

away from the end less than the diameter of the drill shank cylindrical portion and greater than that of the diameter of a circle tangential to the sides at the end of the drill shank and a second diameter at the portion of the opening adjacent the end greater than the first diameter and slightly less than that of the the drill shank cylindrical portion,

said drill shank end being assembled into said adapter opening such that the sides of said drill

shank end broach walls of said adapter opening diameter away from the adapter end and the drill shank cylindrical portion fits against walls of the adapter opening at the second diameter adjacent to the adapter end without broaching to hold said drill securely in said adapter for mounting of the assembled drill and adapter in a drilling device.

5. The combination drill and drill adapter of claim 4 wherein said adapter mounting member is threaded.

6. The combination drill and drill adapter of claim 4 wherein said drill adapter has a hardness greater than about RC 20 and said drill shank has a hardness greater than about RC 60.

7. A method of assembling a drill and drill adapter comprising the steps of:

a) obtaining a drill having a shank portion for mounting the drill, the drill shank being generally cylindrical in shape and, at a portion adjacent to an end of the drill, a plurality of substantially flat sides parallel to the longitudinal axis of the drill extending along at least a portion of the shank;

b) obtaining a drill adapter having a circular opening in one end with a depth greater than the length of the flat sides of said drill for receiving the drill shank end portion and a mounting member at the opposite end for mounting the adapter in a drilling device, said adapter opening having a first diameter at the portion of the opening away from the end less than the diameter of the drill shank cylindrical portion and greater than that of the diameter of a circle tangential to the sides at the end of the drill shank and a second diameter at the portion of the opening adjacent the end greater than the first diameter and slightly less than that of the the drill shank cylindrical portion; and

c) pressing said drill shank end into said adapter opening such that the sides of said drill shank end broach walls of said adapter opening at the first diameter away from the adapter end and the drill shank cylindrical portion fits against walls of the adapter opening at the second diameter adjacent to the adapter end without broaching to hold said drill securely in said adapter for mounting of the assembled drill and adapter in a drilling device.

8. The method of claim 7 further including after step (c) the step of threading said adapter mounting member.

9. The method of claim 7 further including after step (c) the step of finish machining said adapter.

10. The method of claim 7 wherein said drill adapter has a hardness greater than about RC 20 and said drill shank has a hardness greater than about RC 60.

11. A threaded shank drill for high torque loading applications comprising:

an adapter portion having a hole of a predetermined diameter and depth in a first end and a threaded shank on a second end, opposite the first end, for mounting the drill in a drilling machine, said hole having a plurality of diameters with a larger diameter near the top of the hole and a smaller diameter near the bottom of the hole; and

a drill portion of hardness greater than the adapter portion having a cylindrical shape of a diameter slightly larger than said hole larger diameter with a drill tip at a first end and a plurality of sides around an opposite second end, the second end of the drill portion having corners at regions between the sides, said corners extending beyond the smaller diameter of said adapter hole,

said drill portion second end being assembled into said adapter opening such that the corners of said drill portion second end broach walls of said adapter hole at the smaller diameter near the bottom of the hole and

the cylindrical drill portion fits against walls of the adapter hole at the larger diameter at the top of the hole without broaching to hold said drill portion securely in said adapter for mounting of the assembled drill and adapter portions in a drilling device.

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### *Description*

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#### BACKGROUND OF THE INVENTION

This invention pertains to combination drill and drill adapters and, in particular, to metal cutting drills fitted into threaded shank adapters for high torque applications.

Twist drills for metal cutting and other applications are normally made of appropriate steel or other alloys, such as high speed tool steels. For normal applications, the drill shank (the end opposite the drill cutting tip) is of cylindrical configuration for mounting into a conventional chuck of a drilling machine which consists of a plurality of jaws which tighten around the drill shank to hold it securely in place. In certain high torque applications, the tight fit between the chuck and the drill shank is insufficient to prevent the drill shank from rotating relative to the chuck. Drill shank adapters have been utilized for ease of changing, weight and space considerations, but have not solved the problem of slippage. Drill shank adapters in the past have had low torque capabilities and, consequently, their use has been restricted primarily to aluminum applications.

One conventional manner of mating of the drill shank and adapter has been by brazing. The temperature needed to melt conventional brazing alloys can be 800.degree. F. or more, depending on the brazing alloy and drill and adapter materials employed. Because the drill is normally made of a heat treated steel or other alloy, these temperatures can cause a marked change and deterioration in the properties of both the drill bit and the threaded shank adapters (including the threaded areas for mating into the chuck). Such temperatures may result in undesired tempering of the drill shank and/or the cutting edges of the drills, which lowers the hardness and cutting properties of the drill, and has an adverse impact upon the metallurgical and mechanical properties of the shank adapters. Stress relieving or other heat treatment of the tools may be employed after the brazing process to avoid some of the aforementioned problems, but such treatment may also weaken the brazing bond since it may be carried out near the melting point of the brazing alloy.

Furthermore, brazing and subsequent heat treatments add cost and complexity to the drill assembly operations and may have a detrimental effect upon the safety of workers and environmental considerations as a whole. Also, the brazing and other heat treatments leave a dull finish, which is not the desirable condition when used to drill certain materials such as aluminum.

Press or interference fitting of the drill bit shank into the adapter hole is an alternative to brazing. When the degree of interference fit (i.e., the diameter mismatch between the drill shank diameter and the adapter hole diameter) and the depth of penetration of the drill shank into the adapter hole are carefully selected, it may be possible to produce a threaded shank drill assembly in the smaller sizes with only minor straightening adjustment required after fitting. However, for drill bits of larger sizes, e.g., drill diameter larger than No. 30 (0.1285 in.), press or interference fitting is generally less successful in that torque specifications as defined by National Aerospace Standard (NAS) 965 could not be met consistently.

Additionally, if the interference was increased by making the drill shank considerably larger than the adapter hole to enhance torque strength, the drill bits and adapters became bent and many of the threaded shank adapters split or ruptured. Furthermore, the excessive press loads required to successfully press the drill shank into the threaded shank adapter to meet the higher torque specifications can cause misalignment of the press head on the adapting machine and yield a threaded shank drill assembly with extreme axial misalignment (runout).

In view of the aforementioned problems, it is therefore an object of the present invention to provide a combination drill and drill adapter which is particularly suited for high torque applications in drilling metals and other materials.

It is another object of the present invention to provide a combination drill and drill adapter which may be





assembly.

FIG. 5 is an axial cross-sectional view of the drill bit shank pressed into the smaller diameter of the adapter along lines 5--5 of FIG. 4.

## DETAILED DESCRIPTION OF THE INVENTION

The preferred embodiments of the present invention are depicted in the drawings in FIGS. 1 through 5 in which like numerals refer to like features of the invention. The drill bit may be configured to drill any types of materials such as metals, wood, plastic or the like, although this invention is particularly directed toward drilling of metals. The drill bit and adapter of the present invention may be made of any conventional materials normally employed for such applications. In the case of the drill bit, tool steel such as high speed steels or other alloys with good cutting characteristic can be employed. In the case of the adapter, high carbon and alloy steels may be employed. In all instances, the drill bit and adapter may be manufactured to the configurations and specifications described herein by conventional machining and other processes which are well known in the art.

A first embodiment of the present invention is depicted in FIG. 1 in which a drill or drill bit 10 has a drill body 12 of conventional straight cylindrical shape. The cutting end of drill 10 has a cutting tip 16 and sharpened cutting edge 18 on the outer portions of helical flutes 14. Depending on the application, any other suitable drill flute configuration may be used in the present invention.

In accordance with the present invention, the drill embodiment depicted in FIG. 1 includes drill shank 20 in which the portion adjacent to the end has multiple sides, in this instance being shown as a "squared off" end having four (4) substantially flat sides 22 ground or otherwise formed into the drill body 12. In place of the squared off end depicted here, the present invention contemplates that any other number of a plurality of sides may be formed into the end of drill shank 20, the sides being substantially parallel to the longitudinal axis of drill 10. While the sides 22 are shown to be substantially planar, it is to be understood that minor deviation from a flat or plane conditions are within the scope of this invention. Where the number of sides employed is an even number, as shown in FIG. 1, opposed sides should generally be parallel to one another.

Corners 24 extend longitudinally between adjacent sides 22. As shown in the FIGURE, these corners 24 comprise a portion of the original surface of cylindrical drill body 12 and, consequently, are rounded in shape. Optionally, these corners may be made sharp by further grinding of the sides 22.

The drill adapter 30 depicted in FIG. 1 comprises an adapter body 32 and, at one end, a threaded member 34 for screwing the adapter into the desired drilling machine or device. The threads are generally of a standard, well known configuration for use in a wide variety of applications. At the end opposite threads 34, the adapter body includes a top surface 40 having therein an opening or hole 38 for receiving the end of drill shank 20. Hole 38 extends along the longitudinal axis of adapter body 32, axially aligned with threaded member 34, and is of a diameter at least as great as the diameter of a circle tangential to the sides at the end of drill shank 20 (as seen in an axial plane perpendicular to the longitudinal axis of the drill). In the embodiment shown in FIG. 1, hole 38 has a diameter equal to the circle tangential to sides 22 of drill 10. The diameter of hole 38 may be greater than that of the tangential circle, but should be less than the diameter of the drill body so that the corners 24 extend beyond the diameter of the adapter hole 38.

In accordance with the preferred method of the present invention, the drill bit 10 and adapter 30 are assembled by axially aligning the longitudinal axes of the drill bit and adapter, and pressing the two (2) together. Because the drill is normally made from a harder material, the walls of adapter opening 38 are broached by the sides 22 and, particularly, corners 24 at the shank end 20 of the drill bit. The adapter wall material which is broached by the sides and corners of drill shank end 20 is extruded downward toward the bottom of adapter hole 38. This force fitting of the portions of the drill shank overlapping the area of the adapter outside of the opening 38 (as shown in phantom lines) causes the adapter to be cut and plastically deformed such that the adapter opening takes on substantially the shape of the shank end of drill 10 as would be seen in an axial cross section perpendicular to the longitudinal axis of the drill. The result of this is that the shank corners 24 are tightly fitted against the re-formed adapter hole to securely mount the drill and hold it in place in the adapter.





0.183 0.181 0.188 0.186 0.141 0.145 0.182 310 STUB 0.1935 0.186 0.184 0.191 0.189 0.143 0.147 0.185  
 #10 L-S 0.1935 0.186 0.184 0.191 0.189 0.143 0.147 0.185 #9 L-S 0.1960 0.188 0.186 0.193 0.191 0.145  
 0.148 0.187 #8 L-S 0.1990 0.191 0.189 0.196 0.194

0.147 0.151 0.190 #7 L-S 0.2010 0.193 0.191 0.198 0.196 0.148 0.152 0.192 13/64 L-S 0.2030 0.195 0.193  
 0.200 0.198 0.150 0.153 0.194 #6 L-S 0.2040 0.196 0.194 0.201 0.199 0.151 0.154 0.195 #5 L-S 0.2055  
 0.198 0.196 0.203 0.201 0.152 0.155 0.197 #4 L-S 0.2090 0.201 0.199 0.206 0.204 0.154 0.158 0.200 #3 L-S  
 0.2130 0.205 0.203 0.210 0.208 0.157 0.161 0.204 7/32 L-S 0.2187 0.211 0.209 0.261 0.214 0.161 0.165  
 0.210 32 L-S 0.2210 0.213 0.211 0.218 0.216 0.163 0.166 0.212 #1 L-S 0.2280 0.220 0.218 0.225 0.223  
 0.168 0.171 0.219 A L-S 0.2340 0.226 0.224 0.231 0.229 0.172 0.175 0.225 15/64 L-S 0.2344 0.226 0.224  
 0.231 0.229 0.172 0.176 0.225 B L-S 0.2380 0.230 0.228 0.235 0.233 0.175 0.178 0.229 C L-S 0.2420 0.234  
 0.232 0.239 0.237 0.177 0.181 0.233 D L-S 0.2460 0.238 0.236 0.243 0.241 0.180 0.184 0.237 1/4 STUB  
 0.2500 0.242 0.240 0.247 0.245 0.183 0.187 0.241 1/4 L-S 0.2500 0.242 0.240 0.247 0.245 0.183 0.187  
 0.241 F L-S 0.2570 0.242 0.240 0.247 0.245 0.183 0.187 0.241 G L-S 0.2610 0.240 0.240 0.247 0.245 0.183  
 0.187 0.241 5/16 L-S 0.3125 0.242 0.240 0.247 0.245 0.183 0.187 0.241

The broaching operation in accordance with the present invention creates a socket in the adapter that fits the multi sided end of the drill shank with resulting superior torque over unbroached interference fitting. The void areas created on the shank by the flat sides allow the extruded adapter wall material to fill around the flats and alleviate radial stress on the adapter. Because of the reduction in radial stress, the axial force required to fit the drill and adapter together is reduced, which consequently eliminates the need for excessive clamping pressure and reduces the possibility of damage to the drill structure during the fitting operation. This also reduces deflection of the load bearing structures in the press used to fit the drill and adapter together, which enables the assembled combined drill and threaded shank adapter to be produced with reduced runout.

Additionally, the increased torque handling capability of the assembled drill and adapter permits the center line of the drill to be used to set the axis in a machining process which may machine chamfered areas 48 to re-form the seat angle and form threads 34 of the adapter after assembly to decrease runout of the assembled tool. Because no brazing is involved, the adapter hardness can be RC (Rockwell "C" scale) 20 or higher, preferably 25 or higher. Shank adapter hardness may range preferably from about RC 28 to about RC 30. Likewise, the drill 10 and drill shank 20 can be RC 60 or higher, preferably RC 65 or higher, and as high as RC 66. The drill shank should be harder than the adapter so that proper broaching is achieved during assembly.

Comparison tests have been run of no. 30 long NAS 965 type B drills in threaded shank drill assemblies made in accordance with the present invention and those made in accordance with the prior art. In these comparison tests, as reported in Table 2, runout of the threaded shank drill assemblies made in accordance with the present invention was considerably lower in both average, maximum and minimum values than the comparative sample drills. Additionally, although the torque measurement was limited by the device used to 100 inch pounds, the assembled threaded shank drills made in accordance with the present invention sustained significantly higher torque values before failure between the drill and adapter. Other tests have also shown the superior torque resistance of the assembled drill and shank made in accordance with the present invention over cylindrical drill shanks press fitted into adapter holes without broaching.

TABLE 2  
 COMPARISON TEST #30 LONG NAS 965 TYPE B DRILLS PRESENT COMPARATIVE  
 COMPARATIVE INVENTION SAMPLE 1 SAMPLE 2 ITEM RUNOUT TORQUE RUNOUT TORQUE  
 RUNOUT TORQUE

COMPARATIVE INVENTION	SAMPLE 1	SAMPLE 2	ITEM	RUNOUT	TORQUE	RUNOUT	TORQUE
				01	0.0017	100+	
IN/LBS	0.0034	52	IN/LBS	0.0045	60	IN/LBS	02 0.0019 100+
IN/LBS	0.0075	100+	IN/LBS	0.0015	70		
IN/LBS	03 0.0048	100+	IN/LBS	0.0027	100+	IN/LBS	04 0.0049 100+
IN/LBS	0.0033	85	IN/LBS	0.0021	100+	IN/LBS	06 0.0032 90
IN/LBS	0.0031	35	IN/LBS	0.0046	60	IN/LBS	07 0.0022 100+
IN/LBS	0.0005	75	IN/LBS	0.0031	55		
IN/LBS	08 0.0019	100+	IN/LBS	0.0210	100+	IN/LBS	09 0.0050 100+
IN/LBS	0.0031	80	IN/LBS	0.0040	100+	IN/LBS	11 0.0025 100+
IN/LBS	0.0034	75	IN/LBS	0.0042	45	IN/LBS	12 0.0015 100+
IN/LBS	0.0010	100+	IN/LBS	0.0063	30	IN/LBS	0.0046 100+
IN/LBS	0.0060	60					

IN/LBS 13 0.0014 100+ IN/LBS 0.0066 75 IN/LBS 0.0016 35 IN/LBS 14 0.0017 100+ IN/LBS 0.0033 100+  
 IN/LBS 0.0033 70 IN/LBS 15 0.0013 90 IN/LBS 0.0044 100+ IN/LBS 0.0049 70 IN/LBS 16 0.0029 100+  
 IN/LBS 0.0015 100+ IN/LBS 0.0030 70 IN/LBS 17 0.0023 100+ IN/LBS 0.0040 100+ IN/LBS 0.0020 60  
 IN/LBS 18 0.0004 100+ IN/LBS 0.0037 75 IN/LBS 0.0053 45 IN/LBS 19 0.0028 100+ IN/LBS 0.0028 85  
 IN/LBS 0.0039 70 IN/LBS 20 0.0025 100+ IN/LBS 0.0052 85 IN/LBS 0.0046 75 IN/LBS 21 0.0033 100+  
 IN/LBS 0.0033 100+ IN/LBS 0.0007 70 IN/LBS 22 0.0024 100+ IN/LBS 0.0017 100+ IN/LBS 0.0078 45  
 IN/LBS 23 0.0043 100+ IN/LBS 0.0062 90 IN/LBS 0.0113 70 IN/LBS 24 0.0049 100+ IN/LBS 0.0058 80  
 IN/LBS 0.0063 65 IN/LBS 25 0.0035 80 IN/LBS 0.0078 100 IN/LBS 0.0009 60 IN/LBS AVER 0.0027 98  
 IN/LBS 0.0049 91 IN/LBS 0.0043 60 IN/LBS MAX 0.0050 100 IN/LBS 0.0210 100 IN/LBS 0.0113 75  
 IN/LBS MIN 0.0001 80 IN/LBS 0.0005 52 IN/LBS 0.0007 30 IN/LBS

MAXIMUM

TORQUE MEASUREMENT ALLOWED BY TORQUE WRENCH USED IN THIS TEST: 10  
 INCH/POUNDS MAXIMUM RUNOUT ALLOWED BY NAS 965 FOR #30 DRILLS: .005" TIV  
 MINIMUM TORQUE REQUIRED BY NAS 965 FOR #30 DRILLS: 27.5 IN/LBS

As a result of the present invention drills of larger diameter can be press fitted in adapter then can be achieved by press fitting methods without broaching. Additionally, the straightening method used wherein the drill is used to center the assembled tool and adapter seat and threads are remachined after assembly is superior to other straightening methods used in the prior art, for example, induction heat straightening used on brazed threaded shank drills. Since there is no excessive heating used for straightening or brazing, there is also no need to surface treat the drill with oxide as in the prior art. Accordingly, a bright finish may be retained on the drill which, when drilling aluminum or similar metals, will yield superior results.

While this invention has been described with reference to specific embodiments, it will be recognized by those skilled in the art that variations are possible without departing from the spirit and scope of the invention, and that it is intended to cover all changes and modification of the invention disclosed herein for the purposes of illustration which do not constitute departure from the spirit and scope of the invention.

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