

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2022
Open to Public Inspection

A For the 2022 calendar year, or tax year beginning 06-01-2022 , and ending 05-31-2023

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
CONSUMER REPORTS INC

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
101 TRUMAN AVENUE

City or town, state or province, country, and ZIP or foreign postal code
YONKERS, NY 107031044

D Employer identification number
13-1776434

E Telephone number
(914) 378-2000

G Gross receipts \$ 252,232,466

F Name and address of principal officer:
MARTA L TELLADO
101 TRUMAN AVENUE
YONKERS, NY 107031044

H(a) Is this a group return for subordinates? ☐ Yes ☒ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.
H(c) Group exemption number

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.CONSUMERREPORTS.ORG

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1936

M State of legal domicile: NY

Part I Summary			
Activities & Governance	1 Briefly describe the organization's mission or most significant activities: WE ARE AN INDEPENDENT, NONPROFIT ORGANIZATION THAT WORKS SIDE BY SIDE WITH CONSUMERS. SEE SCHEDULE O.WE ARE AN INDEPENDENT, NONPROFIT ORGANIZATION THAT WORKS SIDE BY SIDE WITH CONSUMERS FOR TRUTH, TRANSPARENCY, AND FAIRNESS IN THE MARKETPLACE.		
	2 Check this box ☐		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	16
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	15
	5 Total number of individuals employed in calendar year 2022 (Part V, line 2a)	5	673
	6 Total number of volunteers (estimate if necessary)	6	0
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	11,054,394
	b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	3,083,323
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	40,666,041
	9 Program service revenue (Part VIII, line 2g)	Current Year	32,905,583
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		222,345,779
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		24,879,484
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		3,239,803
			874,399
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)		288,765,703
	14 Benefits paid to or for members (Part IX, column (A), line 4)		249,675,955
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)		255,250
	16a Professional fundraising fees (Part IX, column (A), line 11e)		29,000
	b Total fundraising expenses (Part IX, column (D), line 25) 11,564,780		0
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)		105,418,695
	18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)		110,838,046
	19 Revenue less expenses. Subtract line 18 from line 12		180,732
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	205,752
	21 Total liabilities (Part X, line 26)	End of Year	144,615,764
	22 Net assets or fund balances. Subtract line 21 from line 20		142,866,776
			250,470,441
			38,295,262
			-4,263,619
			489,278,180
			198,795,994
			290,482,186
			462,111,873
			182,171,946
			279,939,927

Part II Signature Block
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer
ERIC WAYNE SR. VP AND CFO
Type or print name and title

2024-03-22
Date

Form 990 (2022)

Page 2

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☒

- 1 Briefly describe the organization's mission:
WE ARE AN INDEPENDENT, NONPROFIT ORGANIZATION THAT WORKS SIDE BY SIDE WITH CONSUMERS FOR TRUTH, TRANSPARENCY, AND FAIRNESS IN THE MARKETPLACE.
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.
- 4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 198,370,833 including grants of \$ 29,000) (Revenue \$ 213,019,967)
CONSUMER INFORMATION, PRODUCT INFORMATION: SEE SCHEDULE O FOR ADDITIONAL INFORMATION.

4b (Code:) (Expenses \$ 17,683,193 including grants of \$) (Revenue \$)
EDUCATION PROGRAMS, HEALTH INFORMATION AND SAFETY: SEESCHEDULE O FOR ADDITIONAL INFORMATION.

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 216,054,026

Form 990 (2022)

Form 990 (2022)

Page 3

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions.	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space,		

7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
11a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	Yes	
11b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		No
11c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		No
11d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		No
11e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	Yes	
11f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	Yes	
12b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?		No
14b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	Yes	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		No
20b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	Yes	

Form 990 (2022)

Part IV Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	Yes	
24b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		No
24c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		No
24d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		No
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		No
25b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family		

26	Did the organization have a current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V ☐

1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	187			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes			

Form 990 (2022)

Part V **Statements Regarding Other IRS Filings and Tax Compliance (continued)**

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	673			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Yes			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Yes			
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b	Yes			
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes			
b	If "Yes," enter the name of the foreign country: CA See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No		
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No		
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c				
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b				
7	Organizations that may receive deductible contributions under section 170(c).					
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes			
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No		
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				

e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15		No
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		No
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.	17		

Form 990 (2022)

Form 990 (2022)

Page 6

Part VI **Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a 16		
b Enter the number of voting members included in line 1a, above, who are independent	1b 15		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6 Did the organization have members or stockholders?	6	Yes	
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	Yes	
b Each committee with authority to act on behalf of the governing body?	8b	Yes	

9		No
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Yes	No
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10a	Did the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Yes	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe on Schedule O how this was done</i>	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

17 List the states with which a copy of this Form 990 is required to be filed▶

AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MA, MD, MI, MN
MS, NC, ND, NH, NJ, NM, NY, OK, OR, PA, RI, SC, TN,
UT, VA, WA, WI, WV

☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
 ►MR MICHAEL MARTIN CPA 101 TRUMAN AVENUE YONKERS, NY 107031044 (914) 378-2000

Form **990** (2022)

Check if Schedule O contains a response or note to any line in this Part VII ☐

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	 Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			

(1) MARTA L TELLADO PRESIDENT & CEO	45,000 0.00	X		X					853,636	0	33,522
(2) KATHERINE MAHER DIRECTOR THRU - 10/19/22	2.00 0.00	X							0	0	0
(3) ANNETTE LOVOI DIRECTOR THRU 10/19/22	2.00 0.00	X							0	0	0
(4) JAMESON KELLEHER DIRECTOR	2.00 0.00	X							0	0	0
(5) STEPHEN P HOOVER VICE CHAIR - AS OF 10/21/22	2.00 0.00	X							0	0	0
(6) JOANNE HOVIS DIRECTOR	2.00 0.00	X							0	0	0
(7) KATHLEEN ENGEL DIRECTOR	2.00 0.00	X							0	0	0
(8) DEBORAH A COWAN TREASURER	2.00 0.00	X							0	0	0
(9) BETSY D SCOLNIK DIRECTOR	2.00 0.00	X							0	0	0
(10) NIKITRA BAILEY DIRECTOR	2.00 0.00	X							0	0	0
(11) TAREN STINEBRICKNER-KAUFFMAN DIRECTOR	2.00 0.00	X							0	0	0
(12) ASTRID VERMEER VICE CHAIR - THRU 10/21/22	2.00 0.00	X							0	0	0
(13) WILLIE E MAY DIRECTOR	2.00 0.00	X							0	0	0
(14) JOAQUIN ALVARADO CHAIR	2.00 0.00	X							0	0	0
(15) SONAL SHAH DIRECTOR AS OF 10/19/22	2.00 0.00	X							0	0	0
(16) MICAH L SIFRY DIRECTOR THRU - 10/19/22	2.00 0.00	X							0	0	0
(17) CALVIN SIMS DIRECTOR	2.00 0.00	X							0	0	0

Form 990 (2022)

Form 990 (2022)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(18) ELLEN TAUS DIRECTOR	2.00 0.00	X						0	0	0
(19) RUSSELL G NOLES DIRECTOR	2.00 0.00	X						0	0	0
(20) MILLIE CHU BAIRD DIRECTOR	2.00 0.00	X						0	0	0
(21) ERIC WAYNE	45.00							450,612	0	73,020

SR. VP & CFO	0.00						409,012	0	73,039
(22) MICHAEL HUBNER	45.00			X			457,693	0	33,432
VP, GENERAL COUNSEL	0.00								
(23) JASON FOX	45.00			X			443,196	0	70,016
VP, CHIEF DIGITAL OFFICER	0.00								
(24) LAUREN STANICH	45.00			X			441,285	0	71,303
VP, CHIEF MARKETING OFFICE	0.00								
(25) LIAM MCCORMACK	45.00			X			425,184	0	59,332
VP, RESEARCH, TESTING & IN	0.00								
(26) JESSICA FREIREICH	45.00			X			399,674	0	69,733
SVP, CHIEF STRATEGY OFFICER	0.00								
(27) SHAR TAYLOR	45.00			X			361,851	0	30,031
VP, CHIEF SOCIAL IMPACT OF	0.00								
(28) GENEVA BELL	45.00			X			325,490	0	29,773
VP, CHIEF PEOPLE OFFICER	0.00								
(29) RAFAEL PEREZ	45.00			X			318,273	0	64,298
VP, CHIEF DIVERSITY OFFICE	0.00								
(30) ESTHER HAN	45.00				X		386,277	0	60,209
VP, NEW PRODUCTS & SERVICE	0.00								
(31) HEATH GRAYSON	45.00				X		329,282	0	59,447
CHIEF PRIVACY OFFICER & DE	0.00								
(32) PETER DIRENZO	45.00				X		322,186	0	70,012
CHIEF TECHNOLOGY OFFICER	0.00								
(33) CORINNE OSBORN	45.00				X		321,412	0	62,886
SR DIR LABOR & EMPL RELS	0.00								
(34) WENDY BOUNDS	45.00				X		314,962	0	28,639
VP CHIEF CONTENT OFFICER	0.00								
1b Sub-Total									
c Total from continuation sheets to Part VII, Section A									
d Total (add lines 1b and 1c)							6,170,013	0	815,672

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 449

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
GOOGLE INC 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	SEARCH ENGINE MARKETING	14,545,004
QUAD GRAPHICS N61 W23044 HARRYS WAY SUSSEX, WI 53089	PRINTING	5,316,188
DIAMOND COMMUNICATIONS 1209 31ST AVENUE COUNCIL BLUFFS, IA 51501	FULFILLMENT SERVICES	5,029,113
TELERX MARKETING INC 723 DRESHER RD HORSHAM, PA 19044	MARKETING	4,195,911
ACXIOM CORPORATION 601 E THIRD STREET LITTLE ROCK, AR 72201	INFORMATION TECHNOLOGY SERVICE	3,275,088

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 95

Form 990 (2022)

Check if Schedule U contains a response or note to any line in this Part VIII ☐

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
1 Federated campaigns 1a				
Contributions, Gifts, Grants, and Membership dues 1b				
Other Amt Similar Fundraising events 1c				
d Related organizations 1d				
e Government grants (contributions) 1e				
56,752				
f All other contributions, gifts, grants, and similar amounts not included above 1f				
32,848,831				
g Noncash contributions included in lines 1a - 1f:\$ 1g				
64,345				
h Total. Add lines 1a-1f 32,905,583				

		Business Code			
2a ONLINE SUBSCRIP. SALES		900099	122,802,683	111,748,289	11,054,394
	b SUBSCRIP., NEWSSTAND	513110	86,315,295	86,315,295	
	c DATA INTELLIGENCE	519190	3,567,879	3,567,879	
	d TESTING REVENUE	541380	334,110	334,110	
	e				
	f All other program service revenue.				
g Total. Add lines 2a-2f. 213,019,967					

3 Investment income (including dividends, interest, and other similar amounts) 3,072,419				3,072,419
4 Income from investment of tax-exempt bond proceeds 510,602				510,602
5 Royalties 510,602				510,602
6a Gross rents 6a	(i) Real	(ii) Personal		
b Less: rental expenses 6b				
c Rental income or (loss) 6c				
d Net rental income or (loss) 167,384				167,384
7a Gross amount from sales of assets other than inventory 7a	(i) Securities	(ii) Other		
2,723,895				
b Less: cost or other basis and sales expenses 7b				
2,556,511				
c Gain or (loss) 7c				
167,384				
d Net gain or (loss) 167,384				167,384
8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 8a				
b Less: direct expenses 8b				
c Net income or (loss) from fundraising events 167,384				167,384
9a Gross income from gaming activities. See Part IV, line 19 9a				
b Less: direct expenses 9b				

c Net income or (loss) from gaming activities . . . ▶					
10a Gross sales of inventory, less returns and allowances . . .	10a				
	10b				
b Less: cost of goods sold . . .					
c Net income or (loss) from sales of inventory . . . ▶					
11a	Business Code				
b					
Other Revenue Misc Amt					
d All other revenue					
e Total. Add lines 11a-11d ▶					
12 Total revenue. See instructions ▶		249,675,955	201,965,573	11,054,394	3,750,405

Form 990 (2022)

Form 990 (2022)

Page 10

Part IX Statement of Functional Expenses				
Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).				
Check if Schedule O contains a response or note to any line in this Part IX ☐				
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	29,000	29,000		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	4,651,586	1,805,426	2,471,937	374,223
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	80,075,640	66,798,661	11,426,153	1,850,826
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	7,999,422	6,798,430	1,037,480	163,512
9 Other employee benefits	12,175,741	10,217,532	1,673,352	284,857
10 Payroll taxes	5,935,657	4,951,492	846,971	137,194
11 Fees for services (non-employees):				
a Management				
b Legal	415,478		398,819	16,659
c Accounting	642,084		642,084	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	205,752			205,752
f Investment management fees	430,318		430,318	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	13,807,602	12,707,882	1,080,153	19,567
12 Advertising and promotion	29,088,404	28,571,059	67,032	450,313
13 Office expenses	766,001	588,086	166,549	11,366
14 Information technology	6,917,826	5,438,841	1,417,552	61,433
15 Royalties				
16 Occupancy	3,313,975	2,583,352	724,080	6,543
17 Travel	692,453	594,892	84,283	13,278
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	254,695	192,168	41,469	21,058
20 Interest	1,135,268		1,135,268	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	15,952,533	15,366,690	556,397	29,446

22 Depreciation, depletion, and amortization	10,756,813	10,756,813	500,000	60,770
23 Insurance	1,367,802		1,367,802	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a POSTAGE AND SHIPPING	25,315,668	21,656,955	10,364	3,648,349
b PRINTING & PUBLICATION	15,410,430	12,833,716	1,956	2,574,758
c ORDER PROCESSING	11,541,922	10,001,995	17,683	1,522,244
d PRODUCT TESTING	4,161,036	4,161,036		
e All other expenses	11,653,281	10,756,813	723,066	173,402
25 Total functional expenses. Add lines 1 through 24e	253,939,574	216,054,026	26,320,768	11,564,780
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Form 990 (2022)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	793,304	1	1,036,601
	2 Savings and temporary cash investments	43,323,936	2	17,391,744
	3 Pledges and grants receivable, net	1,148,509	3	2,499,378
	4 Accounts receivable, net	6,167,781	4	6,850,437
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	3,212,129	8	4,607,972
	9 Prepaid expenses and deferred charges	8,336,966	9	8,323,739
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 255,129,937		
	b Less: accumulated depreciation	10b 201,703,874	10c	53,426,063
	11 Investments—publicly traded securities	364,659,799	11	361,329,959
	12 Investments—other securities. See Part IV, line 11		12	
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	7,136,292	15	6,645,980
	16 Total assets. Add lines 1 through 15 (must equal line 33)	489,278,180	16	462,111,873
Liabilities	17 Accounts payable and accrued expenses	25,312,924	17	23,580,399
	18 Grants payable		18	
	19 Deferred revenue	109,661,018	19	104,736,696
	20 Tax-exempt bond liabilities	32,275,000	20	30,615,000
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D	31,547,052	25	23,239,851
	26 Total liabilities. Add lines 17 through 25	198,795,994	26	182,171,946
Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	278,803,465	27	272,554,032
	28 Net assets with donor restrictions	11,678,721	28	7,385,895
Organizations that do not follow FASB ASC 958, check here ☐ and				

Net Assets or Fund Balances	complete lines 29 through 33.		
	29	Capital stock or trust principal, or current funds	29
	30	Paid-in or capital surplus, or land, building or equipment fund	30
	31	Retained earnings, endowment, accumulated income, or other funds	31
	32	Total net assets or fund balances	290,482,186 32 279,939,927
	33	Total liabilities and net assets/fund balances	489,278,180 33 462,111,873

Form 990 (2022)

Part XI

Reconcillation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1

Total revenue (must equal Part VIII, column (A), line 12)

1

249,675,955

2

Total expenses (must equal Part IX, column (A), line 25)

2

253,939,574

3

Revenue less expenses. Subtract line 2 from line 1

3

-4,263,619

4

Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))

4

290,482,186

5

Net unrealized gains (losses) on investments

5

-5,389,652

6

Donated services and use of facilities

6

7

Investment expenses

7

8

Prior period adjustments

8

9

Other changes in net assets or fund balances (explain in Schedule O)

9

-888,988

10

Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))

10

279,939,927

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

1

Accounting method used to prepare the Form 990:

Cash Accrual Other

If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.

2a

Were the organization's financial statements compiled or reviewed by an independent accountant?

If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:

Separate basis Consolidated basis Both consolidated and separate basis

b

Were the organization's financial statements audited by an independent accountant?

If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:

Separate basis Consolidated basis Both consolidated and separate basis

c

If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

3a

As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?

b

If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Yes

No

Form 990 (2022)

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

efile Public Visual Render

ObjectID: 202420829349300482 - Submission: 2024-03-22

TIN: 13-1776434

SCHEDULE A
(Form 990)Department of the Treasury
Internal Revenue Service**Public Charity Status and Public Support**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022Open to Public
Inspection**Name of the organization**

CONSUMER REPORTS INC

Employer identification number

13-1776434

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 11285F

Schedule A (Form 990) 2022

Page 2

Schedule A (Form 990) 2022

Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	35,065,192	31,958,978	36,061,646	40,666,041	32,905,583	176,657,440
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						

3	The value of services or facilities furnished by a governmental unit to the organization without charge..					
4 Total.	Add lines 1 through 3	35,065,192	31,958,978	36,061,646	40,666,041	32,905,583
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . .					7,866,060
6 Public support.	Subtract line 5 from line 4.					168,791,380

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4. . .	35,065,192	31,958,978	36,061,646	40,666,041	32,905,583	176,657,440
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,575,454	2,426,959	2,100,633	2,675,234	3,583,021	13,361,301
9 Net income from unrelated business activities, whether or not the business is regularly carried on	2,117,392	3,287,901	4,771,700	3,417,919	3,083,323	16,678,235
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).						
11 Total support. Add lines 7 through 10						206,696,976
12 Gross receipts from related activities, etc. (see instructions)					12	1,045,866,313
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14	Public support percentage for 2022 (line 6, column (f) divided by line 11, column (f))	14	81.660 %
15	Public support percentage for 2021 Schedule A, Part II, line 14	15	82.370 %
16a 33 1/3% support test—2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒			
b 33 1/3% support test—2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐			
17a 10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐			
b 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐			

Schedule A (Form 990) 2022

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
d Public support. (Subtract line 7c from line 6.)						

8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ☐						
Section C. Computation of Public Support Percentage						
15 Public support percentage for 2022 (line 8, column (f) divided by line 13, column (f))						15
16 Public support percentage from 2021 Schedule A, Part III, line 15						16
Section D. Computation of Investment Income Percentage						
17 Investment income percentage for 2022 (line 10c, column (f) divided by line 13, column (f))						17
18 Investment income percentage from 2021 Schedule A, Part III, line 17						18
19a 33 1/3% support tests-2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐						
b 33 1/3% support tests-2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐						
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐						

Schedule A (Form 990) 2022

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
1		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
2		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
3a		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
3b		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
3c		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
4a		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
4b		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
4c		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
5a		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5b		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
5c		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its		

supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI**.

- | | | |
|-----|---|--|
| 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990) . | |
| 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990). | |
| 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI . | |
| 9a | | |
| b | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI . | |
| 9b | | |
| c | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI . | |
| 9c | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below. | |
| 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings). | |
| 10b | | |

Schedule A (Form 990) 2022

Page 5

Schedule A (Form 990) 2022

Page 5

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to 11a, 11b, or 11c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally-Integrated Supporting Organizations

- 1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (**see instructions**):
- a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

- | | | |
|---|-----|----|
| | Yes | No |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes. how the organization was | | |

organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.

- b** Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.

3 Parent of Supported Organizations. **Answer lines 3a and 3b below.**

- a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No", provide details in **Part VI**.
- b** Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

2a		
2b		
3a		
3b		

Schedule A (Form 990) 2022

Page 6

Schedule A (Form 990) 2022

Page 6

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in **Part VI**). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 0.035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)			

Schedule A (Form 990) 2022

Page 7

Schedule A (Form 990) 2022

Page 7

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1

2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (<i>prior IRS approval required - provide details in Part VI</i>)	5	
6 Other distributions (<i>describe in Part VI</i>). See instructions	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions	8	
9 Distributable amount for 2022 from Section C, line 6	9	
10 Line 8 amount divided by Line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1 Distributable amount for 2022 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required-- <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2022:			
a From 2017.			
b From 2018.			
c From 2019.			
d From 2020.			
e From 2021.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2022 distributable amount			
i Carryover from 2017 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2022 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2022 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2023. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2018.			
b Excess from 2019.			
c Excess from 2020.			
d Excess from 2021.			
e Excess from 2022.			

Schedule A (Form 990) (2022)

Page 8

Schedule A (Form 990) 2022

Page 8

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation
PART I, LINE 7	ACCORDING TO THE BUSINESS MASTER FILE, CONSUMER REPORTS, INC. IS EXEMPT WITH THE IRS UNDER SECTION 509(A)(2). HOWEVER, TO SUPPORT THE USE OF SPECIAL 2% RULE FOR REPORTING CONTRIBUTIONS ON SCHEDULE B, THE ORGANIZATION HAS FILLED OUT PART II.

Schedule A (Form 990) 2022

Additional Data

[Return to Form](#)

Software ID:
Software Version:

efile Public Visual Render		ObjectID: 202420829349300482 - Submission: 2024-03-22		TIN: 13-1776434	
Schedule B (Form 990) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2022
Name of the organization CONSUMER REPORTS INC				Employer identification number 13-1776434	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990) (2022)		Page 2	
Name of organization CONSUMER REPORTS INC		Employer identification number 13-1776434	

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			☐ Person

RESTRICTED			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$ RESTRICTED	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022)

Name of organization CONSUMER REPORTS INC	Employer identification number 13-1776434
--	--

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-			

-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Schedule B (Form 990) (2022)

Page 4

Schedule B (Form 990) (2022)

Page 4

Name of organization CONSUMER REPORTS INC	Employer identification number 13-1776434
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

Schedule B (Form 990) (2022)

Additional Data

[Return to Form](#)

Software ID:
Software Version:

efile Public Visual Render		ObjectID: 202420829349300482 - Submission: 2024-03-22	TIN: 13-1776434
SCHEDULE C (Form 990) Department of the Treasury Internal Revenue Service	Political Campaign and Lobbying Activities For Organizations Exempt From Income Tax Under section 501(c) and section 527 ▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.		OMB No. 1545-0047 2022 Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization CONSUMER REPORTS INC	Employer identification number 13-1776434
--	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."

2 Political campaign activity expenditures. See instructions ▶ \$

3 Volunteer hours for political campaign activities. See instructions ▶

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b..... ▶ \$

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Page 2

Schedule C (Form 990) 2022 Page 2

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
---	----------------------------------	-----------------------------

1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	
Not over \$500,000	20% of the amount on line 1e.	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	
Over \$17,000,000	\$1,000,000.	
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a. If zero or less, enter -0-		
i Subtract line 1f from line 1c. If zero or less, enter -0-		
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	☐ Yes	☐ No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2022

Page 3

Schedule C (Form 990) 2022

Page 3

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	Yes		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c Media advertisements?		No	0
d Mailings to members, legislators, or the public?	Yes		47,747
e Publications, or published or broadcast statements?	Yes		112,645
f Grants to other organizations for lobbying purposes?		No	0
g Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		104,991
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	Yes		327
i Other activities?		No	
j Total. Add lines 1c through 1i			265,710
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

1 Were substantially all (90% or more) dues received nondeductible by members?

	Yes	No
1		

1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
PART II-B, LINE 1:	LINE 1A - VOLUNTEERS TESTIFY BEFORE CONGRESS AND STATE LEGISLATURES; SPEAK AT PRESS CONFERENCES REGARDING STATE AND FEDERAL LEGISLATION; LOBBY LEGISLATORS. LINE 1B - PAID STAFF OR MANAGEMENT: PLEASE SEE BELOW ACTIVITIES, AS STAFF AND MANAGEMENT ARE INCLUDED IN THOSE ACTIVITIES AND TOTALS. LINE 1D - MAILING TO MEMBERS, LEGISLATORS, OR THE PUBLIC: LETTERS AND EMAILS TO STATE OR FEDERAL LEGISLATORS AND STAFF REGARDING LEGISLATION; EMAIL ACTION ALERTS REGARDING STATE OR FEDERAL LEGISLATION TO OUR MEMBERS OR ACTIVISTS. LINE 1E - PUBLICATIONS, OR PUBLISHED OR BROADCAST STATEMENTS: LOBBYING MESSAGES REGARDING LEGISLATION THAT APPEAR IN CONSUMER REPORTS AND ITS OTHER PUBLICATIONS. LINE 1G - DIRECT CONTACT WITH LEGISLATORS, THEIR STAFFS, GOVERNMENT OFFICIALS, OR LEGISLATIVE BODY: FACE-TO-FACE MEETINGS OR ; TELEPHONE CALLS WITH STATE OR FEDERAL LEGISLATORS, INCLUDING TRAVEL TIME. LINE 1H - RALLIES, DEMONSTRATIONS, SEMINARS, CONVENTIONS, SPEECHES, LECTURES, OR ANY SIMILAR MEANS: SPEECHES; RALLIES; CONFERENCES WHERE CR STAFF SUPPORTS OR OPPOSES STATE OR FEDERAL LEGISLATION PUBLICLY.

Additional Data

Return to Form

Software ID:
Software Version:

efile Public Visual Render

ObjectID: 202420829349300482 - Submission: 2024-03-22

TIN: 13-1776434

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**

- **Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
► **Attach to Form 990.**
► **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2022Open to Public
Inspection**Name of the organization**
CONSUMER REPORTS INC**Employer identification number**

13-1776434

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).	
☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►	
4 Number of states where property subject to conservation easement is located ►	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?	☐ Yes ☐ No
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►	
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$	
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	☐ Yes ☐ No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.	
b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:	
(i) Revenue included on Form 990, Part VIII, line 1	► \$
(ii) Assets included in Form 990, Part X	► \$
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:	
a Revenue included on Form 990, Part VIII, line 1	► \$
b Assets included in Form 990, Part X	► \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 52283D

Schedule D (Form 990) 2022

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):	
a ☐ Public exhibition	d ☐ Loss or exchange program

☐ Public exhibition☐ Loan or exchange programs**b** ☐ Scholarly research**e** ☐ Other**c** ☐ Preservation for future generations**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.**5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .☐ Yes ☐ No**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?☐ Yes ☐ No**b** If "Yes," explain the arrangement in Part XIII and complete the following table:**c** Beginning balance**d** Additions during the year**e** Distributions during the year**f** Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .☐ Yes ☐ No**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:**a** Board designated or quasi-endowment ▶**b** Permanent endowment ▶**c** Term endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:**(i)** Unrelated organizations**(ii)** Related organizations**b** If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		11,935,255		11,935,255
b Buildings		74,474,667	54,434,132	20,040,535
c Leasehold improvements		795,261	769,296	25,965
d Equipment		29,151,579	25,980,402	3,171,177
e Other		138,773,175	120,520,044	18,253,131
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				53,426,063

Schedule D (Form 990) 2022

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		

(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments - Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value
	(1) Federal income taxes	
	PENSION LIABILITY	4,478,211
	CHARITABLE GIFT ANNUITY AND CRUT LIABILITY	9,077,883
	457(B) LIABILITY	4,893,796
	LIABILITY DERIVATIVE INSTRUMENT	1,628,358
	LIFETIME SUBSCRIBER LIABILITY	1,269,000
	RIGHT OF USE LIABILITIES	239,000
	RENT INCENTIVE LIABILITY	23,684
	OTHER LIABILITY (FUTURE SEVERANCE)	1,629,919
	Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	23,239,851

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Schedule D (Form 990) 2022**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1. Total revenue, gains, and other support per audited financial statements	1	242,097,000
---	---	-------------

1	Total revenue, gains, and other support per audited financial statements			1	243,007,000
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	-5,389,652		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	-888,261		
e	Add lines 2a through 2d			2e	-6,277,913
3	Subtract line 2e from line 1			3	249,364,913
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	310,425		
b	Other (Describe in Part XIII.)	4b	617		
c	Add lines 4a and 4b			4c	311,042
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	249,675,955

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	253,629,000
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines 2a through 2d			2e	0
3	Subtract line 2e from line 1			3	253,629,000
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	310,425		
b	Other (Describe in Part XIII.)	4b	149		
c	Add lines 4a and 4b			4c	310,574
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	253,939,574

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART X, LINE 2:	FIN 48 UNCERTAINTY IN TAXES UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE CODE, CR IS EXEMPT FROM TAXES ON INCOME, EXCEPT FOR UNRELATED BUSINESS INCOME RELATED TO REFERRAL FEES DESCRIBED IN NOTE 2(A). FOR THE YEARS ENDED MAY 31, 2023 AND 2022, PROVISIONS FOR INCOME TAXES WERE \$907 AND \$999, RESPECTIVELY. IN ACCORDANCE WITH ASC TOPIC 740, INCOME TAXES, CR EVALUATED ITS TAX POSITIONS AND DETERMINED THAT ALL ARE MORE LIKELY THAN NOT TO BE SUSTAINED UPON EXAMINATION. ACCORDINGLY, CR BELIEVES THAT THERE ARE NO UNRECOGNIZED BENEFITS OR APPLICABLE INTEREST AND PENALTIES THAT SHOULD BE RECORDED. CR'S TAX RETURNS FOR THE FISCAL YEARS ENDED MAY 31, 2022, 2021, AND 2020 ARE SUBJECT TO EXAMINATION BY FEDERAL, STATE, AND LOCAL AUTHORITIES.
PART XI, LINE 2D - OTHER ADJUSTMENTS:	PENSION RELATED CHARGES -1,822,822. CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS -179,105. UNREALIZED GAIN ON INTEREST RATE SWAP 1,113,666.
PART XI, LINE 4B - OTHER ADJUSTMENTS:	OTHER ROUNDING 617.
PART XII, LINE 4B - OTHER ADJUSTMENTS:	OTHER ROUNDING 149.

Schedule D (Form 990) 2022

Additional Data

Return to Form

Software ID:
Software Version:

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Schedule F (Form 990) 2022

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*

Supplemental information
Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Schedule F (Form 990) 2022

Additional Data

Software ID:
Software Version:

efile Public Visual Render

ObjectId: 202420829349300482 - Submission: 2024-03-22

TIN: 13-1776434

SCHEDULE G
(Form 990)

Department of the Treasury
Internal Revenue Service

**Supplemental Information Regarding
Fundraising or Gaming Activities**
Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the
organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2022
Open to Public
Inspection

Name of the organization
CONSUMER REPORTS INC

Employer identification number
13-1776434

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a ☒ Mail solicitations

e ☒ Solicitation of non-government grants

b ☒ Internet and email solicitations

f ☐ Solicitation of government grants

c ☐ Phone solicitations

g ☐ Special fundraising events

d ☒ In-person solicitations
- 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ Yes ☐ No
- b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
GIFT STRATEGIES LLC 1539 FALL RIVER AVE SEEKONK, MA 02771	PLANNED GIVING & BEQUEST PROG. DEV. AND LEADERSHIP CONS.		No	0	16,250	-16,250
FREEWILL CO PO BOX 501051 INDIANAPOLIS, IN 46250	PLANNED GIVING SOFTWARE SUBSCRIPTION		No	0	49,500	-49,500
PARISE MARKETING GROUP INC 2487 ROUTE 55 SUITE E HOPEWELL JUNCTION, NY 12533	STRATEGIC AND CREATIVE CONSULTING ON DIRECT MAIL FUNDRAISING		No	0	59,611	-59,611
EIDOLON COMMUNICATIONS 15 MAIDEN LN STE 1401 NEW YORK, NY 100385113	STRATEGIC AND CREATIVE CONSULTING ON DIRECT MAIL FUNDRAISING		No	0	30,210	-30,210
TOM GAFFNY CONSULTING 71 CLIFF ROAD WELLESLEY, MA 02481	STRATEGIC AND CREATIVE CONSULTING ON DIRECT MAIL FUNDRAISING		No	0	8,450	-8,450
ARJUNA SOLUTIONS INC 712 H ST NE UNIT 922 WASHINGTON, DC 20002	DATA MODELING ON DIRECT MAIL FUNDRAISING		No	0	41,732	-41,732
Total					205,753	-205,753

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.
- AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI

Schedule G (Form 990) 2022

Page 2

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1 (event type)	(b) Event #2 (event type)	(c) Other events (total number)	(d) Total events (add col. (a) through col. (c))
Revenue					
	1	Gross receipts			
	2	Less: Contributions			
	3	Gross income (line 1 minus line 2)			
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses			
	10	Direct expense summary. Add lines 4 through 9 in column (d) ▶			
11	Net income summary. Subtract line 10 from line 3, column (d) ▶				

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col.(c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
6	Volunteer labor	☐ Yes _____% ☐ No	☐ Yes _____% ☐ No	☐ Yes _____% ☐ No	
7	Direct expense summary. Add lines 2 through 5 in column (d) ▶				
8	Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

11

Does the organization conduct gaming activities with nonmembers?

☐ Yes ☐ No

12

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes ☐ No

13

Indicate the percentage of gaming activity conducted in:

a	The organization's facility	13a	%
b	An outside facility	13b	%

14

Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ -----

Address ▶ -----

15a

Does the organization have a contract with a third party from whom the organization receives gaming revenue?

☐ Yes ☐ No

b

If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____.

c

If "Yes," enter name and address of the third party:

Name ▶ -----

Address ▶ -----

16

Gaming manager information:

Name ▶ -----

Gaming manager compensation ▶ \$ -----

Description of services provided ▶ -----

☐ Director/officer

☐ Employee

☐ Independent contractor

17

Mandatory distributions:

a

Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

☐ Yes ☐ No

b

Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV

Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Return Reference	Explanation
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TIN: 13-1776434

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Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service
Name of the organization
CONSUMER REPORTS INC

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Employer identification number
13-1776434

Part I

General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

Yes

No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	10,000	0			ARCHIVES PROJECT

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

1

3

Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50055P

Schedule I (Form 990) 2022

Schedule I (Form 990) 2022

Page 2

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
CRITERIA FOR SELECTING PROJECTS FOR FUNDING	THE CRITERIA FOR SELECTING PROJECTS FOR FUNDING INCLUDES THE FOLLOWING: -THE PROJECTS ARE CONSISTENT WITH CR'S MISSION TO PROVIDE INFORMATION AND ADVICE TO CONSUMERS ON GOODS, SERVICES, HEALTH AND PERSONAL FINANCE; AND TO INITIATE AND COOPERATE WITH INDIVIDUAL AND GROUP EFFORTS TO MAINTAIN AND ENHANCE THE QUALITY OF LIFE FOR CONSUMERS. -THE PROJECTS ARE HIGH IMPACT PROJECTS THAT PROVIDE A SIGNIFICANT RETURN FOR THE AMOUNT OF MONEY INVESTED. THEY ARE RESULT-ORIENTED, AND HAVE TANGIBLE GOALS AND OBJECTIVES. -IF POSSIBLE, THE PROJECTS ARE REPLICABLE, AND PROVIDE A MODEL FOR ORGANIZING AND ADVOCACY ON OTHER CONSUMER AND PUBLIC INTEREST ISSUES, OR IN OTHER LOCATIONS. -THE PROJECTS MUST MAKE SENSE IN THE CONTEXT OF THE NEEDS AND SUSTAINABILITY OPPORTUNITIES OF THE OVERALL CONSUMER MOVEMENT. -BECAUSE OUR FUNDS ARE LIMITED, OUR OPERATING STRATEGY IS TO IDENTIFY PROSPECTIVE GRANTEEES AND INVITE THEM TO APPLY. MOST GRANTS ARE AWARDED TO PRE-SELECTED ORGANIZATIONS. MONITORING GRANT FUNDS GRANTEEES ARE REQUIRED TO SUBMIT PROGRAM AND FINANCIAL REPORTS AT THE CONCLUSION OF THE PROJECT, INCLUDING A LIST OF GRANT-RELATED EXPENDITURES, AND A SUMMARY OF DELIVERABLES AND PROJECT RESULTS. THE TIMING OF THE REPORTS IS DETERMINED ACCORDING TO A SCHEDULE CONTAINED IN AN EXECUTED AGREEMENT BETWEEN CR AND THE GRANTEE.

Schedule I (Form 990) 2022

Software ID:
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efile Public Visual Render		ObjectID: 202420829349300482 - Submission: 2024-03-22	TIN: 13-1776434
Schedule J (Form 990)	Compensation Information		OMB No. 1545-0047
	For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees		2022 Open to Public Inspection
	▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.		
Department of the Treasury Internal Revenue Service			
Name of the organization CONSUMER REPORTS INC		Employer identification number 13-1776434	

Part I Questions Regarding Compensation		Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
☐ First-class or charter travel	☐ Housing allowance or residence for personal use		
☐ Travel for companions	☐ Payments for business use of personal residence		
☐ Tax idemnification and gross-up payments	☐ Health or social club dues or initiation fees		
☐ Discretionary spending account	☐ Personal services (e.g., maid, chauffeur, chef)		
b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		1b	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?		2	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
☒ Compensation committee	☐ Written employment contract		
☒ Independent compensation consultant	☒ Compensation survey or study		
☒ Form 990 of other organizations	☒ Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a Receive a severance payment or change-of-control payment?		4a	Yes
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?		4b	No
c Participate in, or receive payment from, an equity-based compensation arrangement?		4c	No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a The organization?		5a	No
b Any related organization?		5b	No
If "Yes," on line 5a or 5b, describe in Part III.			
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a The organization?		6a	No
b Any related organization?		6b	No
If "Yes," on line 6a or 6b, describe in Part III.			
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III		7	Yes
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III		8	No
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		9	

For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat. No. 50053T Schedule J (Form 990) 2022

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.									
For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.									
Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.									
(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation					
1 MARTA L TELLADO PRESIDENT & CEO		(i)	751,598	72,787	29,251	30,500	3,022	887,158	0
		(ii)	0	0	0	0	0	0	0
2 ERIC WAYNE SR. VP & CFO		(i)	424,147	20,000	25,465	30,500	42,539	542,651	0
		(ii)	0	0	0	0	0	0	0
3 JASON FOX VP, CHIEF DIGITAL OFFICER		(i)	403,168	17,000	23,028	30,327	39,689	513,212	0
		(ii)	0	0	0	0	0	0	0
4 LAUREN STANICH VP, CHIEF MARKETING OFFICE		(i)	408,941	17,000	15,344	29,114	42,189	512,588	0
		(ii)	0	0	0	0	0	0	0
5 MICHAEL HUBNER VP, GENERAL COUNSEL		(i)	420,650	13,000	24,043	30,500	2,932	491,125	0
		(ii)	0	0	0	0	0	0	0
6 LIAM MCCORMACK VP, RESEARCH, TESTING & IN		(i)	296,040	10,000	119,144	29,661	29,671	484,516	0
		(ii)	0	0	0	0	0	0	0
7 JESSICA FREIREICH SVP, CHIEF STRATEGY OFFICER		(i)	385,938	12,500	1,236	30,044	39,689	469,407	0
		(ii)	0	0	0	0	0	0	0
8 ESTHER HAN VP, NEW PRODUCTS & SERVICE		(i)	349,189	10,000	27,088	29,102	31,107	446,486	0
		(ii)	0	0	0	0	0	0	0

	(iii)	0	0	0	0	0	0	0
9 PETER DIRENZO CHIEF TECHNOLOGY OFFICER	(i)	310,540	6,000	5,646	30,500	39,512	392,198	0
	(ii)	0	0	0	0	0	0	0
10 SHAR TAYLOR VP, CHIEF SOCIAL IMPACT OF	(i)	342,496	10,000	9,355	27,158	2,873	391,882	0
	(ii)	0	0	0	0	0	0	0
11 HEATH GRAYSON CHIEF PRIVACY OFFICER & DE	(i)	311,916	3,500	13,866	30,500	28,947	388,729	0
	(ii)	0	0	0	0	0	0	0
12 CORINNE OSBORN SR DIR LABOR & EMPL RELS	(i)	298,323	16,500	6,589	30,265	32,621	384,298	0
	(ii)	0	0	0	0	0	0	0
13 RAFAEL PEREZ VP, CHIEF DIVERSITY OFFICE	(i)	303,986	10,000	4,287	29,058	35,240	382,571	0
	(ii)	0	0	0	0	0	0	0
14 GENEVA BELL VP, CHIEF PEOPLE OFFICER	(i)	318,490	7,000	0	16,714	13,059	355,263	0
	(ii)	0	0	0	0	0	0	0
15 WENDY BOUNDS VP CHIEF CONTENT OFFICER	(i)	270,362	15,000	29,600	26,700	1,939	343,601	0
	(ii)	0	0	0	0	0	0	0

Schedule J (Form 990) 2022

Schedule J (Form 990) 2022		Page 3
Part III Supplemental Information		
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.		
Return Reference	Explanation	
PART I, LINE 4A	DURING THE YEAR, LIAM MCCORMACK RECEIVED SEVERANCE PAYMENTS TOTALING \$94,537. THIS AMOUNT IS REPORTED IN SCHEDULE J, PART II, COL. B (III).	
PART I, LINE 7	MARTA TELLADO, ERIC WAYNE, MICHAEL HUBNER, JASON FOX, LAUREN STANICH, LIAM MCCORMACK, JESSICA FREIREICH, ESTHER HAN, SHAR TAYLOR, HEATH GRAYSON, GENEVA BELL, PETER DIRENZO, CORINNE OSBORN, RAFAEL PEREZ, AND WENDY BOUNDS RECEIVED DISCRETIONARY BONUS COMPENSATION IN CALENDAR YEAR 2022. THIS AMOUNT IS REPORTED IN SCHEDULE J, PART II, COLUMN B (III).	

Schedule J (Form 990) 2022

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Schedule K (Form 990)		Supplemental Information on Tax-Exempt Bonds			OMB No. 1545-0047
		► Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.			2022 Open to Public Inspection
		► Attach to Form 990.			
Department of the Treasury Internal Revenue Service		► Go to www.irs.gov/Form990 for instructions and the latest information.			
Name of the organization CONSUMER REPORTS INC				Employer identification number 13-1776434	

Part I Bond Issues												
	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	CYIDA MULTI-MOD CIV FAC REV BONDS S 2005	52-1294255	986083BN2	12-22-2005	47,300,000	REFINANCE & RENOS OR HQ FACILITY		X		X		X

Part II Proceeds									
	A	B	C	D					
1	Amount of bonds retired	16,575,000							
2	Amount of bonds legally defeased								
3	Total proceeds of issue	47,300,000							
4	Gross proceeds in reserve funds								
5	Capitalized interest from proceeds								
6	Proceeds in refunding escrows								
7	Issuance costs from proceeds	560,305							
8	Credit enhancement from proceeds	1,066,734							
9	Working capital expenditures from proceeds								
10	Capital expenditures from proceeds	9,980,132							
11	Other spent proceeds	35,692,829							
12	Other unspent proceeds								
13	Year of substantial completion	2007							
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue of tax-exempt bonds (or, if issued prior to 2020, a current refunding issue)?	X							
15	Were the bonds issued as part of an advance refunding issue of taxable bonds (or, if issued prior to 2020, an advance refunding issue)?		X						
16	Has the final allocation of proceeds been made?	X							
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X							

For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat. No. 50193E Schedule K (Form 990) 2022

Schedule K (Form 990) 2022										Page 2
Part III Private Business Use										
		A		B		C		D		
		Yes	No	Yes	No	Yes	No	Yes	No	
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X							
2	Are there any lease arrangements that may result in private business use of bond-financed property?		X							
3a	Are there any management or service contracts that may result in private business use of bond-financed property?		X							
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?									
c	Are there any research agreements that may result in private business use of bond-financed property?		X							
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?									
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government									
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government									
6	Total of lines 4 and 5									
7	Does the bond issue meet the private security or payment test?		X							
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X							
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of.									
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?									
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?	X								

Part IV Arbitrage									
		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X						
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X						
b	Exception to rebate?	X							
c	No rebate due?		X						
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?	X							

Schedule K (Form 990) 2022

Schedule K (Form 990) 2022										Page 3
Part IV Arbitrage (Continued)										
	A	B	C	D						

		Yes	No	Yes	No	Yes	No	Yes	No
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?	X							
b	Name of provider	MORGAN STANLEY							
c	Term of hedge	3050,0000000000 %							
d	Was the hedge superintegrated?		X						
e	Was the hedge terminated?		X						
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b	Name of provider								
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		X						
7	Has the organization established written procedures to monitor the requirements of section 148? . . .		X						
Part V Procedures To Undertake Corrective Action									
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
			X						
Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).									
Return Reference	Explanation								
PART II, LINE 11 - OTHER SPENT PROCEEDS	\$35,045,813 OF BOND PROCEEDS WERE USED TO REFUND BONDS ISSUED IN 1989, 1991, AND 1995. ISSUER FEE, TITLE INSURANCE, STATE BOND ISSUANCE CHARGE, SURVEY AND RECORDING FEES: \$647,016								
PART III, LINE 9 - ESTABLISHMENT OF WRITTEN PROCEDURES	ON MAY 31, 2015, CR IMPLEMENTED A PROCESS TO MONITOR PRIVATE BUSINESS USE OF THE FACILITY. IN ADDITION, CR CONDUCTED A REVIEW OF THE PAST 5 YEARS OF THE FACILITY USE AND DETERMINED THAT NO PRIVATE USE OF THE FACILITY HAD OCCURRED THAT WAS NOT IN COMPLIANCE WITH THE NEW POLICY.								

Schedule K (Form 990) 2022

Additional Data

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Software ID:
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SCHEDULE M
(Form 990)

Noncash Contributions

OMB No. 1545-0047

2022

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

- Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for the latest information.

Name of the organization
CONSUMER REPORTS INC

Employer identification number

13-1776434

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	16	64,345	FAIR MARKET VALUE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		No
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		No
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

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Cat. No. 51227J

Schedule M (Form 990) (2022)

Page 2

Schedule M (Form 990) (2022)

Page 2

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization
is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also
complete this part for any additional information.

Return Reference	Explanation
SCHEDULE M, PART I, COLUMN (B)	THE NUMBER 16 REPRESENTS THE NUMBER OF GIFT ITEMS OR CONTRIBUTORS THAT DONATED OF PUBLICLY TRADED SECURITIES RECEIVED BY CONSUMER REPORTS, INC. IN FISCAL YEAR 2023. EACH GIFT ITEM OR CONTRIBUTOR HAS EITHER ONE OR MULTIPLE SHARES OF PUBLICLY TRADED SECURITIES THAT WERE DONATED TO THE ORGANIZATION. THESE SECURITIES ARE SOLD FOR CASH PROMPTLY AFTER CR TAKES POSSESSION.

Additional Data

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ObjectId: 202420829349300482 - Submission: 2024-03-22

TIN: 13-1776434

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
CONSUMER REPORTS INC

Employer identification number
13-1776434

Return Reference	Explanation
FORM 990, PART III, LINE 4A	CONSUMER INFORMATION: CONSUMER REPORTS PUBLISHES AND DISSEMINATES INFORMATION AND ADVICE TO CONSUMERS REGARDING TOPICS SUCH AS CONSUMER GOODS, SERVICES, HEALTH AND PERSONAL FINANCE IN ORDER TO EFFECT IT'S EDUCATIONAL PURPOSE. THE NUMBER OF PAID SUBSCRIBERS FOR EACH AS OF 5/31/23 INCLUDE CONSUMER REPORTS MAGAZINE 2,632,673; CONSUMER REPORTS ON HEALTH 464,376; AND CR ONLINE 2,785,245. CONSUMER REPORTS DOES NOT ACCEPT OUTSIDE ADVERTISING IN ANY OF ITS PUBLICATIONS. IN ADDITION, CONSUMER REPORTS DISSEMINATES CONSUMER INFORMATION THROUGH OTHER PRINT, RADIO, TELEVISION, ELECTRONIC PUBLISHING AND INTERACTIVE MEDIA. PRODUCT INFORMATION: CONSUMER REPORTS CONDUCTS INDEPENDENT AND IMPARTIAL TESTS AND ANALYSES ON A WIDE RANGE OF CONSUMER PRODUCTS AND SERVICES, SUCH AS ELECTRONICS, APPLIANCES, HOUSEHOLD PRODUCTS, INSURANCE, RECREATIONAL GOODS, AND CARS. THE TESTS AND SURVEYS EVALUATE HOW THE PRODUCTS AND SERVICES PERFORM AND EDUCATE CONSUMERS ON THE EXTENT TO WHICH THEY ARE CONVENIENT, SAFE, AND ECONOMICAL. DURING THE FISCAL YEAR ENDED 5/31/23, CONSUMER REPORTS CONDUCTED TESTS AND EVALUATIONS ON MORE THAN 2200 MODELS OF VARIOUS CONSUMER PRODUCTS, MAKING USE OF ABOUT 60 LABORATORIES AND ITS AUTO TRACK. THE INFORMATION GATHERED AS RESULT OF THESE TESTS IS DISSEMINATED TO THE GENERAL PUBLIC AS DESCRIBED ABOVE.
FORM 990, PART III, LINE 4B	CONSUMER REPORTS IS DEDICATED TO IMPROVING THE LIVES OF CONSUMERS AND CREATING A FAIR AND JUST MARKETPLACE FOR ALL OF US. WE ARE AN INDEPENDENT, NONPROFIT ORGANIZATION WITH 6 MILLION MEMBERS ACROSS THE U.S. CR SEEKS TO EMPOWER CONSUMERS WITH INFORMATION TO MAKE INFORMED DECISIONS ABOUT THE PRODUCTS THEY BUY, AS WELL AS INFORMATION TO ADVOCATE FOR CONSUMER RIGHTS. IN THE 87 YEARS SINCE CR WAS FOUNDED, WE HAVE BUILT A LEGACY OF TRUST AMONG CONSUMERS BY CONDUCTING EXPERT RIGOROUS SCIENCE-BASED TESTING OF PRODUCTS AND SERVICES, INCENTIVIZING CORPORATIONS TO PRIORITIZE SAFETY AND TRANSPARENCY, AND WORKING WITH POLICYMAKERS TO ENSHRINE THE RIGHTS AND INTERESTS OF CONSUMERS IN LAWS AND REGULATIONS. WE PROVIDE TRUSTED INFORMATION THROUGH TESTING, RATINGS, AND REVIEWS; SURVEYS, REPORTS AND ANALYSES; AND INVESTIGATIVE AND SERVICE JOURNALISM - ALL OF WHICH IS DISSEMINATED THROUGH MULTIPLE DIGITAL AND PRINT PLATFORMS THAT REACH MORE THAN 15 MILLION PEOPLE EACH MONTH. THE PUBLIC CAN ACCESS SUBSTANTIAL FREE CONSUMER EDUCATION INFORMATION AS A PUBLIC SERVICE THROUGH CONSUMERREPORTS.ORG, CR SOCIAL MEDIA CHANNELS, WEBINARS, PARTNERSHIPS WITH 170 ENGLISH AND SPANISH LOCAL TV STATIONS, AND MEDIA COVERAGE. THESE COMBINED EFFORTS LEVERAGE CONSUMER DEMAND TO SHAPE A PRO-CONSUMER MARKETPLACE, AND WE ENGAGE DIRECTLY WITH INDUSTRY TO SET STANDARDS AND PROMOTE SAFETY, DIGITAL RIGHTS, FINANCIAL FAIRNESS AND SUSTAINABILITY PRINCIPLES IN THE DESIGN AND DELIVERY OF PRODUCTS AND SERVICES. CONSUMER REPORTS' LONGSTANDING COMMITMENT TO EDUCATING CONSUMERS AND ADVOCATING FOR LAWS, POLICIES AND PRACTICES THAT BENEFIT CONSUMERS IS EXEMPLIFIED BY OUR FY 23 (JUNE 1, 2022 THROUGH MAY 31, 2023) ACCOMPLISHMENTS, SOME OF WHICH INCLUDE: PRODUCT SAFETY: - CR CHAMPIONS LANDMARK LAW TO HELP PREVENT DEADLY FURNITURE TIP-OVERS EVERY YEAR, MORE THAN 5,000 PEOPLE GO TO THE ER BECAUSE OF DRESSERS AND OTHER CLOTHING STORAGE UNITS THAT TIP OVER AND FALL ONTO THEM. AT LEAST 234 PEOPLE HAVE DIED OVER THE LAST TWO DECADES, ACCORDING TO THE CONSUMER PRODUCT SAFETY COMMISSION. TRAGICALLY, THE LARGE MAJORITY OF TIP-OVER VICTIMS ARE YOUNG CHILDREN. CR HAS WARNED CONSUMERS, FURNITURE MANUFACTURERS, AND POLICYMAKERS ABOUT THE DANGERS OF TIP-OVERS FOR YEARS. ONE OF THE FUNDAMENTAL PROBLEMS HAS BEEN THE LACK OF RULES FOR DRESSER STABILITY. MANUFACTURERS ONLY HAD A VOLUNTARY STANDARD TO GUIDE THEM. CR TESTED DOZENS OF DRESSERS, AND WE FOUND THAT COMPANIES WERE CAPABLE OF MAKING SAFE, STURDY PRODUCTS ACROSS A RANGE OF PRICE POINTS, BUT OTHER DRESSERS WERE UNSTABLE AND PRONE TO TIPPING OVER. WE PROVIDED FREE INFORMATION FOR HOW TO SECURE A DRESSER TO THE WALL WITH ANCHORS. MANY CONSUMERS TOLD US THEY WERE UNAWARE OF ANCHORS OR COULDN'T FIND THEM AT RETAILERS. SOME PEOPLE THOUGHT ANCHORS WERE UNNECESSARY OR TOO COMPLICATED TO USE, AND SOME HAD RENTAL HOMES WITH RULES FOR PUTTING HOLES IN WALLS. IT WAS CLEAR THAT OFFERING ANCHORS ALONE WAS NOT A SOLUTION, AND A VOLUNTARY SAFETY STANDARD WAS NOT SUFFICIENT. WE NEEDED A LAW. CR'S EXPERTS WENT TO CAPITOL HILL TO WORK WITH MEMBERS OF CONGRESS ON A BILL CALLED THE STURDY ACT. THE WORD "STURDY" STANDS FOR "STOP TIP-OVERS OF UNSTABLE, RISKY DRESSERS ON YOUTH." IT CREATES THE FIRST MANDATORY STABILITY STANDARD FOR DRESSERS AND SIMILAR FURNITURE, AND IT ALSO REQUIRES THEM TO BE SOLD WITH WALL ANCHORS. WE MET WITH PARENTS WHOSE CHILDREN HAD BEEN KILLED IN TIP-OVER INCIDENTS. THEY WANTED TO TURN THEIR GRIEF INTO ACTION, AND WE HELPED THEM ORGANIZE THE GROUP "PARENTS AGAINST TIPOVERS." THEY BECAME POWERFUL ADVOCATES FOR THE STURDY ACT, WORKING WITH CR AND OTHER SAFETY AND HEALTH GROUPS. WE ORGANIZED MORE THAN 20,000 PEOPLE TO SIGN PETITIONS TO CONGRESS, AND GENERATED MORE THAN 25,000 PHONE CALLS FROM CONSUMERS TO THEIR SENATORS AND REPRESENTATIVES. WE GOT COMPANIES LIKE HOME DEPOT AND IKEA TO JOIN US IN SUPPORTING THE BILL, AND LAWMAKERS FROM BOTH POLITICAL PARTIES CAME TOGETHER TO CO-SPONSOR IT. IN DECEMBER 2022, CONGRESS APPROVED THE STURDY ACT WAS AS PART OF A LARGER BILL, AND THE PRESIDENT SIGNED IT INTO LAW. IT OFFICIALLY TOOK EFFECT ON SEPTEMBER 1, 2023. - ENSURING THAT SAFETY COMES STANDARD IN EVERY CAR CR IS A LONGTIME ADVOCATE FOR AUTOMATIC EMERGENCY BRAKING (AEB) SYSTEMS. WE BELIEVE THIS LIFE-SAVING TECHNOLOGY SHOULD BE INSTALLED IN EVERY NEW CAR. FOR A VEHICLE TO BE NAMED A CR "TOP PICK," AEB MUST COME AS STANDARD EQUIPMENT. THIS IS PART OF OUR LONG TRADITION OF CREATING INCENTIVES FOR AUTOMAKERS TO MAKE SAFER VEHICLES. WE ALSO MEET REGULARLY WITH INDUSTRY AND REGULATORS TO ADVANCE POLICIES THAT PUT AEB SYSTEMS IN MORE CARS AND TRUCKS. IN MAY 2023 THE NATIONAL HIGHWAY TRAFFIC SAFETY ADMINISTRATION (NHTSA) PROPOSED A RULE THAT WOULD REQUIRE ALL NEW PASSENGER VEHICLES TO COME WITH AEB SYSTEMS THAT CAN PREVENT OR MITIGATE FRONTAL CRASHES WITH CARS AND PEDESTRIANS INCLUDING AT HIGHER SPEEDS, AND AT NIGHT. THIS PROPOSED RULE COULD PREVENT OVER 24,000 INJURIES PER YEAR, ACCORDING TO NHTSA. CR WELCOMED THE PROPOSAL, AND WE'RE NOW RECOMMENDING WAYS FOR NHTSA TO IMPROVE AND STRENGTHEN THE RULE. CR IS ALSO ORGANIZING CONSUMERS TO PETITION AUTOMAKERS TO MAKE ANOTHER SAFETY FEATURE AUTOMATIC CRASH NOTIFICATION AVAILABLE FOR FREE IN EVERY NEW VEHICLE. THIS FEATURE CAN AUTOMATICALLY CALL FOR HELP IN AN EMERGENCY AND GIVE THE PRECISE LOCATION OF THE VEHICLE. EVEN IF THE DRIVER CAN'T, IT'S ALREADY

	EMERGENCY AND GIVE THE PRECISE LOCATION OF THE VEHICLE, EVEN IF THE DRIVER CAN'T. IT'S ALREADY MANDATORY IN NEW CARS SOLD IN MOST OF EUROPE. PLUS, CR OPENED OUR NEW AUTO TEST LOOP IN CONNECTICUT TO EVALUATE THE LATEST DRIVER-ASSIST FEATURES. THE LOOP LETS US SAFELY TEST CAR FUNCTIONS SUCH AS LANE CENTERING ASSISTANCE, LANE DEPARTURE WARNING, AND ADAPTIVE CRUISE CONTROL IN REAL-WORLD DRIVING SCENARIOS. THESE TECHNOLOGIES CAN MAKE DRIVING EASIER AND SAFER WHEN THEY ARE DONE CORRECTLY. BUT A POORLY DESIGNED SYSTEM CAN PUT DRIVERS AT SERIOUS RISK. FOOD AND WATER SAFETY: - EXPOSING HEAVY METALS IN DARK CHOCOLATES CR FOUND LEAD AND CADMIUM IN 23 POPULAR DARK CHOCOLATE BRANDS FROM COMPANIES LIKE HERSHEY'S, THEO, AND TRADER JOE'S. STUDIES HAVE SUGGESTED THAT HEAVY METALS LIKE LEAD AND CADMIUM ARE LINKED TO A HOST OF HEALTH PROBLEMS IN CHILDREN AND ADULTS. WE INFORMED CONSUMERS ABOUT WHICH CHOCOLATES HAD THE HIGHEST LEVELS OF HEAVY METALS, AND WHICH ONES WERE FOUND TO BE SAFER. WE ADVISED PEOPLE ON WAYS THAT THEY CAN STILL ENJOY CHOCOLATES WHILE AVOIDING THE RISKS. MORE THAN 75,000 PEOPLE SIGNED CR'S PETITION TO URGE COMPANIES TO GET HEAVY METALS OUT OF THEIR CHOCOLATE PRODUCTS. - WORKING TO REMOVE HARMFUL CHEMICALS FROM OUR FOODS CR IS LEADING THE FIGHT TO REMOVE TOXIC CHEMICALS LIKE RED DYE NO. 3 FROM OUR FOOD. MORE THAN 30 YEARS AGO, THE FOOD AND DRUG ADMINISTRATION BANNED THE USE OF RED DYE NO. 3 IN COSMETICS, CITING STUDIES THAT LINKED THE ADDITIVE TO THYROID CANCER IN ANIMALS. HOWEVER, THE CHEMICAL IS STILL USED IN THOUSANDS OF FOOD PRODUCTS, INCLUDING CANDIES, COOKIES, AND OTHER FOODS MARKETED TO KIDS. IN FY23 CR CO-SPONSORED A BILL IN THE CALIFORNIA LEGISLATURE TO BAN RED DYE NO. 3 IN FOOD, ALONG WITH THREE OTHER FOOD CHEMICALS LINKED TO A RANGE OF HEALTH HARMS. THE HISTORIC BILL WAS SIGNED INTO LAW IN OCTOBER 2023, AND IT WILL GO INTO EFFECT IN JANUARY 2027. WHILE THE LAW APPLIES TO FOODS IN CALIFORNIA, ITS EFFECT COULD BE FELT MUCH FURTHER, AS COMPANIES MAY DECIDE TO OFFER THE SAME FOOD PRODUCTS TO CONSUMERS NATIONWIDE. CR IS ALSO GOING DIRECTLY TO FOOD COMPANIES TO PRESS THEM TO DROP THESE CHEMICALS IMMEDIATELY, AS MANY ARE ALREADY BANNED OR RESTRICTED FROM FOOD SOLD IN EUROPE. THE COMPANY JUST BORN, WHICH MAKES THE POPULAR PEEPS CANDIES, TOLD CR IT WILL NO LONGER USE RED DYE 3 IN ANY OF ITS PRODUCTS AFTER EASTER 2024. - RAISING THE BAR FOR SAFER WATER IN MARCH 2023 THE ENVIRONMENTAL PROTECTION AGENCY PROPOSED ITS FIRST-EVER ENFORCEABLE LIMITS ON PFAS IN WATER. PFAS ARE OFTEN CALLED "FOREVER CHEMICALS" BECAUSE THEY DON'T BREAK DOWN EASILY. PFAS HAVE BEEN ASSOCIATED WITH HEALTH PROBLEMS SUCH INCREASED RISK OF SOME CANCERS, DECREASED FERTILITY, AND REDUCED ABILITY TO FIGHT INFECTIONS. THE EPA'S PROPOSAL FOLLOWED CALLS BY CR FOR STANDARDS TO REDUCE PEOPLE'S EXPOSURE TO PFAS. WE ARE NOW PETITIONING EPA TO FINALIZE AND IMPLEMENT STRONG LIMITS. IN FY23 CR COMPLETED AN INVESTIGATION INTO THE SAFETY OF DRINKING WATER IN MISSISSIPPI, WHICH HAS A HISTORY OF FAILING TO PROVIDE CLEAN, RELIABLE DRINKING WATER FOR RESIDENTS. WE COLLECTED TAP WATER FROM PEOPLE IN ALL 84 COUNTIES ACROSS THE STATE. IN FY24 WE REPORTED THE TROUBLING LEVELS OF PFAS, LEAD, AND OTHER CONTAMINANTS IN THE WATER, WORKING WITH THE LOCAL NEWS ORGANIZATION MISSISSIPPI SPOTLIGHT. WE CALLED ON STATE AND FEDERAL OFFICIALS TO TAKE SPECIFIC ACTIONS TO REDUCE THE RISKS. DIGITAL RIGHTS: - WINNING BIG VICTORIES FOR THE "RIGHT TO REPAIR" YOUR DIGITAL DEVICES
FORM 990, PART III, LINE 4B (CONTINUED)	WHEN YOUR SMARTPHONE IS BROKEN, YOU OFTEN HAVE TWO CHOICES: GET IT FIXED BY THE MANUFACTURER'S REPAIR SERVICE FOR A PREMIUM PRICE, OR THROW IT AWAY AND BUY A NEW ONE, WHICH ADDS TO THE TONS OF ELECTRONICS IN LANDFILLS. MANY COMPANIES HAVE REFUSED TO LET PEOPLE TAKE THEIR BROKEN PRODUCTS TO INDEPENDENT REPAIR SHOPS THAT MAY CHARGE MORE COMPETITIVE PRICES, AND MANY WON'T LET CONSUMERS GET THE PARTS THEY NEED TO FIX THEIR DEVICES THEMSELVES. THIS INDUSTRY PRACTICE HAS SPARKED A GRASSROOTS MOVEMENT FOR THE "RIGHT TO REPAIR." THE ISSUE TOUCHES ON THREE OF CR'S PRIORITY AREAS: DIGITAL RIGHTS, SUSTAINABILITY AND FINANCIAL FAIRNESS. CR WROTE A MODEL RIGHT-TO-REPAIR BILL. IT SAYS MANUFACTURERS MUST PROVIDE REPAIR TOOLS, MANUALS, AND REPLACEMENT PARTS TO CONSUMERS AND INDEPENDENT REPAIR SHOPS. OUR MODEL HAS BEEN USED TO CRAFT LEGISLATION IN CONGRESS AND MORE THAN A DOZEN STATES. IN THE NEW YORK LEGISLATURE, OFFICIALS WORKED WITH CR ON A BILL CALLED THE DIGITAL FAIR REPAIR ACT, WHICH FOCUSES ON SMARTPHONES, LAPTOPS, AND TABLETS. THE BILL PASSED OVERWHELMINGLY, BUT COMPANIES CALLED ON THE GOVERNOR TO VETO IT. OUR NEW YORK MEMBERS MADE HUNDREDS OF PHONE CALLS AND SENT THOUSANDS OF EMAILS TO THEIR LEGISLATORS AND THE GOVERNOR. THE NEW YORK DAILY NEWS PUBLISHED AN OP-ED BY CR TO URGE THE GOVERNOR TO SIGN THE BILL. THE GOVERNOR ULTIMATELY DID SIGN IT, AND NEW YORK BECAME THE FIRST STATE WITH A BROAD RIGHT TO REPAIR LAW. BUILDING ON THIS MOMENTUM, CR TOOK THE FIGHT TO MINNESOTA, WHERE THE GOVERNOR SIGNED AN EVEN STRONGER LAW THAT GUARANTEES THE RIGHT TO REPAIR PHONES, APPLIANCES, BUSINESS COMPUTERS, AND OTHER PRODUCTS. IN FY24 THE STATE OF CALIFORNIA PASSED A STRONG RIGHT TO REPAIR LAW OF ITS OWN, AND CR CONTINUES TO PUSH FOR LAWS AT THE STATE AND NATIONAL LEVEL. - A CR INVESTIGATION LEADS TO "GAME CHANGER" FOR DATA PRIVACY FOR THE FIRST TIME EVER, THE FEDERAL GOVERNMENT PUNISHED AN ONLINE COMPANY FOR SHARING ITS USERS' SENSITIVE HEALTH DATA WITH ADVERTISERS. OFFICIALS CREDITED CR FOR DISCOVERING THE PROBLEM. IT STARTED IN 2020, WHEN CR INVESTIGATED GOODRX, AN ONLINE PLATFORM THAT OFFERS DISCOUNTS FOR PRESCRIPTION DRUGS. WE FOUND THAT GOODRX WAS SHARING CONSUMERS' PERSONAL DETAILS WITH MORE THAN 20 OTHER INTERNET-BASED COMPANIES, INCLUDING GOOGLE AND FACEBOOK. THE DATA INCLUDED THE NAMES OF MEDICATIONS PEOPLE WERE RESEARCHING, AND OTHER DETAILS THAT COULD LET THEM PINPOINT WHOSE PHONE OR LAPTOP WAS BEING USED. SHORTLY AFTER OUR STORY WAS PUBLISHED, GOODRX ANNOUNCED THAT IT WOULD TAKE STEPS TO ADDRESS SOME OF THE PROBLEMS RAISED BY CR. IN 2023 THE FEDERAL TRADE COMMISSION ANNOUNCED AN UNPRECEDENTED ENFORCEMENT ACTION AGAINST GOODRX. UNDER A PROPOSED ORDER, THE FTC SAID GOODRX AGREED TO PAY A \$1.5 MILLION CIVIL PENALTY FOR FAILING TO REPORT ITS UNAUTHORIZED DISCLOSURE OF CONSUMER HEALTH DATA TO COMPANIES, AND IT AGREED TO STOP THE SHARING PRACTICES. THE FTC SAID IT WAS CR THAT BROUGHT THE ISSUE TO LIGHT. THIS IS THE FIRST TIME THE FTC HAS TAKEN ACTION UNDER A MEASURE CALLED THE HEALTH BREACH NOTIFICATION RULE. IT'S A POTENTIAL GAME-CHANGER FOR DIGITAL RIGHTS. AS CR PRESIDENT MARTA TELLADO TOLD THE ASSOCIATED PRESS: "THIS IS A WIN FOR CONSUMERS, AND IT COULD HAVE A PROFOUND EFFECT ON HOW OUR HEALTH INFORMATION IS KEPT PRIVATE MOVING FORWARD." - SHINING A LIGHT ON THE TRUE COST OF INTERNET SERVICE WITH INPUT FROM CR, THE FEDERAL COMMUNICATIONS COMMISSION PROPOSED A RULE TO MANDATE A "NUTRITION" LABEL FOR INTERNET SERVICES. THE RULE WOULD REQUIRE INTERNET PROVIDERS TO DISPLAY EASY-TO-READ, NUTRITION-STYLE LABELS ABOUT THE ACTUAL COSTS AND TERMS OF SERVICE WHEREVER THEY ADVERTISE THEIR PLANS. IT WOULD HELP CONSUMERS COMPARE PRICES AMONG PROVIDERS, AND BE BETTER INFORMED BEFORE THEY GET LOCKED INTO A CONTRACT. THE FCC ANNOUNCED THE PROPOSAL ON THE SAME DAY THAT CR UNVEILED OUR MASSIVE REPORT ON MORE THAN 22,000 BILLS WE COLLECTED FROM BROADBAND USERS ACROSS THE U.S. WE FOUND FRESH EVIDENCE OF CONFUSING BILLS, HIDDEN FEES, AND A LACK OF COMPETITION AMONG PROVIDERS. WE CITED THIS DATA IN ADVOCATING FOR THE FCC LABEL. MORE THAN 30,000 PEOPLE SIGNED CR'S PETITION TO URGE THE FCC TO FINALIZE A STRONG LABEL. FINANCIAL FAIRNESS: - INVESTIGATING DIGITAL FINANCIAL SERVICES AND EDUCATING CONSUMERS ABOUT THE RISKS IN FY23 CR INTRODUCED THE "FAIR DIGITAL FINANCE FRAMEWORK." THIS FRAMEWORK IS DESIGNED TO EVALUATE THE FAST-GROWING NUMBER OF FINANCIAL APPS AND WEBSITES. THE EVALUATIONS FOCUS ON SAFETY, SECURITY, PRIVACY, TRANSPARENCY, AND OTHER PRINCIPLES. WITH THIS DATA, WE CAN EDUCATE AND EMPOWER CONSUMERS, AND WE CAN ADVOCATE FOR MEANINGFUL STANDARDS. WE FIRST APPLIED THE FRAMEWORK TO FOUR POPULAR PEER-TO-PEER PAYMENT APPS: APPLE CASH, CASH APP, VENMO AND ZELLE. WE FOUND THAT THE APPS CAN BE CONVENIENT, BUT THEY CARRY REAL RISKS. IF YOU GET STUNG BY FRAUD OR YOU SEND A PAYMENT

	TO THE WRONG PERSON, NONE OF THE APPS WE EVALUATED WOULD INTERVENE OR REIMBURSE YOU. ALL OF THEM COLLECTED A SIGNIFICANT AMOUNT OF PERSONAL INFORMATION, WHICH MAY BE SHARED WITH UNDISCLOSED COMPANIES. IT CAN BE HARD FOR USERS TO DELETE THEIR OWN DATA, AND SOME APPS WERE NOT CLEAR ABOUT WHETHER A CERTAIN PAYMENT WAS COVERED BY FEDERAL INSURANCE. MONTHS LATER, WE USED THE SAME FRAMEWORK TO SIZE UP "BUY NOW, PAY LATER" SERVICES, WHICH HAVE EXPLODED IN POPULARITY. WE FOUND PROBLEMS WITH CONFUSING RATES, MURKY FEES, AND SUBPAR SECURITY. WE PROVIDED TIPS AND ADVICE FOR CONSUMERS TO PROTECT THEMSELVES WHEN USING THESE PRODUCTS. THE EVALUATIONS MADE IT CLEAR THAT FINANCIAL RULES WERE NOT KEEPING PACE WITH THE FAST CONSUMER ADOPTION OF THESE SERVICES. CR HELD A SERIES OF MEETINGS WITH COMPANIES AND GOVERNMENT OFFICIALS TO WALK THROUGH THE FINDINGS AND RECOMMEND SOLUTIONS. THESE STAKEHOLDERS GAVE CR IMPORTANT VALIDATION, SAYING THE FRAMEWORK OFFERS INSIGHTS THAT CAN FILL CRITICAL GAPS IN OVERSIGHT, AND IT PROVIDES CONCRETE DATA ON WHICH POLICIES ARE WORKING, AND WHICH ONES ARE COMING UP SHORT. - CRACKING DOWN ON "JUNK FEES" THE WHITE HOUSE ANNOUNCED A SERIES OF INITIATIVES TO STOP HIDDEN FEES THAT COMPANIES SNEAK ONTO CONSUMERS' BILLS. THE PRESIDENT AND OTHER OFFICIALS CITED CR'S WORK TO EXPOSE AND ELIMINATE THESE KINDS OF FEES OVER THE LAST SEVERAL YEARS. WE ARE NOW ORGANIZING CONSUMERS TO PRESSURE CONGRESS TO PASS BILLS SUCH AS THE JUNK FEE PREVENTION ACT, WHICH AIMS TO GET RID OF EXCESSIVE, HIDDEN, AND UNNECESSARY FEES IMPOSED ON CONSUMERS BY THE TICKETING, HOTEL, AIRLINE, INTERNET, AND PAY-TV INDUSTRIES. CR PROVIDED CONSUMER STORIES AND INPUT TO THE FEDERAL TRADE COMMISSION AS IT DRAFTED A PROPOSED RULE TO ADDRESS JUNK FEES. SUSTAINABILITY: - ASKING AMERICANS ABOUT THE DRIVE TO GO ELECTRIC, AND ADVOCATING FOR CLEAN, AFFORDABLE TRANSPORTATION. CR CONDUCTED OUR LARGEST NATIONALLY REPRESENTATIVE SURVEY EVER TO UNDERSTAND WHAT CONSUMERS THINK ABOUT ELECTRIC VEHICLES (EVS), AND WHAT FACTORS WOULD MAKE PEOPLE MORE OR LESS LIKELY TO GET ONE. THE 2022 SURVEY FOUND THAT 71 PERCENT OF AMERICANS HAD SOME LEVEL OF INTEREST IN BUYING OR LEASING AN EV. THIRTY-FOUR PERCENT SAID THEY WOULD "DEFINITELY OR "SERIOUSLY" CONSIDER GETTING AN EV IF THEY WERE TO BUY A VEHICLE TODAY. AMONG THE REASONS: MORE THAN 3 IN 10 U.S. ADULTS SAID THAT IT COSTS LESS TO CHARGE AN EV THAN TO REFUEL A GAS CAR (33 PERCENT), OVERALL LIFETIME COSTS ARE LOWER (31 PERCENT), AND MAINTENANCE COSTS ARE LOWER (28 PERCENT). FOR THE PEOPLE WHO DID NOT SAY THEY'D "DEFINITELY" BUY OR LEASE AN EV, THE TOP THREE BARRIERS THEY GAVE WERE CHARGING LOGISTICS (SUCH AS WHERE AND WHEN TO CHARGE IT), THE NUMBER OF MILES THE VEHICLE COULD GO BEFORE NEEDING A CHARGE, AND THE COSTS INVOLVED WITH BUYING, OWNING, AND MAINTAINING AN EV. CR SHARED OUR FINDINGS WITH AUTOMAKERS, AND WE TESTIFIED BEFORE CONGRESS, THE ENVIRONMENTAL PROTECTION AGENCY, AND THE DEPARTMENT OF TRANSPORTATION. WE RECOMMENDED WAYS TO REDUCE VEHICLE EMISSIONS, HELP DRIVERS SAVE MONEY ON FUEL, EXPAND THE NUMBER OF EV CHARGING STATIONS, AND EXTEND TAX CREDITS TO HELP LOWER THE COST OF GETTING A NEW OR USED EV. CR WAS INVITED BY THE WHITE HOUSE TO PARTICIPATE IN DISCUSSIONS ABOUT THE TRANSITION TO CLEANER TRANSPORTATION. IN FY23 CR ALSO LAUNCHED A NEW ONLINE HUB TO HELP CAR BUYERS WHO ARE LOOKING INTO EVS AND HYBRIDS AT CR.ORG/HYBRIDS-EVS. - PUSHING FOR NEW STANDARDS TO MINIMIZE THE IMPACT OF GIANT E-COMMERCE WAREHOUSES ON RESIDENTIAL NEIGHBORHOODS. THE EXPLOSIVE GROWTH OF E-COMMERCE HAS LED TO A DRAMATIC INCREASE IN INDUSTRIAL WAREHOUSES TO FULFILL ONLINE ORDERS. A 2021 CR INVESTIGATION FOUND THAT AMAZON OPENED MOST OF ITS WAREHOUSES IN NEIGHBORHOODS WITH A DISPROPORTIONATELY HIGH NUMBER OF PEOPLE OF COLOR AND LOW-INCOME RESIDENTS. WE HEARD FROM RESIDENTS ABOUT POLLUTION, TRAFFIC, AND NOISE IN THEIR COMMUNITIES SINCE THESE WAREHOUSES OPENED.
FORM 990, PART III, LINE 4B (CONTINUED)	IN FY23 CR TOOK A CLOSE LOOK AT TWO HUGE AMAZON WAREHOUSES IN BROOKLYN'S RED HOOK NEIGHBORHOOD. WE WORKED WITH RESIDENTS AND LOCAL BUSINESSES TO INSTALL POLLUTION AND TRAFFIC SENSORS. THE SENSORS RECORDED DAILY SPIKES IN TRUCK AND VAN TRAFFIC ON NARROW TWO-LANE STREETS, AND LOGGED MANY DAYS WITH ELEVATED AIR POLLUTION. WITH THESE FINDINGS, CR IS NOW WORKING WITH RESIDENTS AND OFFICIALS TO FIND WAYS TO REDUCE THE ENVIRONMENTAL IMPACT OF THESE WAREHOUSES. MANY OF TODAY'S REGULATIONS WERE WRITTEN DECADES AGO, LONG BEFORE THESE LARGE, ROUND-THE-CLOCK E-COMMERCE FACILITIES EXISTED. IN NEW YORK, CITY AND STATE POLICYMAKERS ARE CITING CR'S INVESTIGATIONS AS THEY INTRODUCE PROPOSALS TO REIN IN THESE BIG OPERATIONS IN THEIR COMMUNITIES.
FORM 990, PART VI, SECTION A, LINE 6	MEMBERS, STOCKHOLDERS CONSUMER REPORTS IS A NEW YORK STATE NOT-FOR-PROFIT MEMBERSHIP CORPORATION. THE MEMBERS FOR NEW YORK NOT-FOR-PROFIT LAW PURPOSES ARE ANY INDIVIDUAL WITH A PAID MEMBERSHIP TO THE CONSUMER REPORTS MEMBERSHIP PROGRAM. MEMBERS CAN ELECT THE BOARD OF DIRECTORS AT THE ANNUAL MEETING OF MEMBERS; ADOPT, AMEND OR REPEAL THE BY-LAWS OF THE CORPORATION; CALL A SPECIAL MEETING OF THE MEMBERS UNDER CERTAIN CIRCUMSTANCES; AND EXERCISE SUCH OTHER POWERS AS ARE PROVIDED BY LAW.
FORM 990, PART VI, SECTION A, LINE 7A	SEE EXPLANATION ON LINE 6 ABOVE.
FORM 990, PART VI, SECTION B, LINE 11B	FORM 990 REVIEW PROCESS THE 990 IS PREPARED UTILIZING THE ASSISTANCE OF AN INDEPENDENT ACCOUNTING FIRM, KPMG. THE RELATED SERVICES FROM KPMG ARE APPROVED BY THE AUDIT COMMITTEE AS PART OF THE AUDIT APPROVAL PROCESS. AFTER THE 990 IS PREPARED BY CR FINANCE DEPARTMENT WITH COORDINATION WITH KPMG, IT IS REVIEWED BY THE CONTROLLER AND CFO BEFORE IT IS REVIEWED AND APPROVED BY THE AUDIT COMMITTEE. A COPY OF THE 990 IS THEN PROVIDED TO THE BOARD OF DIRECTORS PRIOR TO ITS FILING.
FORM 990, PART VI, SECTION B, LINE 12C	CONFLICT OF INTEREST COMPLIANCE PROCESS CONSUMER REPORTS' BOARD OF DIRECTORS AND STAFF MEMBERS ARE REQUIRED TO FILL OUT AND SIGN A DISCLOSURE OF INTEREST STATEMENT AND ATTESTATION OF COMPLIANCE EACH YEAR. BOARD MEMBERS' FORMS ARE REVIEWED BY A COMMITTEE OF THE BOARD; STAFF MEMBERS' FORMS ARE REVIEWED BY AN OUTSIDE INDEPENDENT REVIEWER. ANY CONFLICTS WILL BE ADDRESSED WITH THE APPLICABLE BOARD OR STAFF MEMBER, WITH UNRESOLVED CONFLICTS ADDRESSED BY THE APPROPRIATE CONFLICT OF INTEREST COMMITTEE. REMEDIES FOR CONFLICTS OF INTEREST INCLUDE RECUSAL FROM PARTICIPATION IN THE MATTER GIVING RISE TO THE CONFLICT, DISPOSING OF AN INVESTMENT, TERMINATION OF EMPLOYMENT OR RESIGNATION.
FORM 990, PART VI, SECTION B, LINE 15	THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS REVIEWS THE COMPENSATION PROVIDED TO CR'S PRESIDENT AND SENIOR EXECUTIVE STAFF TO ENSURE THAT THEY ARE CONSISTENT WITH CR'S MISSION, ARE DESIGNED TO ATTRACT AND RETAIN THE HIGH LEVELS OF LEADERSHIP TALENT NEEDED TO ACHIEVE CR'S OPERATING PLANS, AND ARE COMPLIANT WITH LAW. TO THAT END, THE EXECUTIVE COMMITTEE (1) RECOMMENDS TO THE BOARD OF DIRECTORS COMPENSATION PLANS AND PAY LEVELS FOR THE PRESIDENT AND CHIEF EXECUTIVE OFFICER, TAKING INTO ACCOUNT PEER GROUP PRACTICES AND ANY SPECIAL CONSIDERATIONS, AS WELL AS EMPLOYMENT AGREEMENTS; (2) REVIEWS THE COMPENSATION OF THE PRESIDENT AND SENIOR EXECUTIVE STAFF TO ENSURE COMPLIANCE WITH THE IRS INTERMEDIATE SANCTION REQUIREMENTS; AND (3) REVIEWS AND APPROVES (A) FOR EXECUTIVES REPORTING DIRECTLY TO THE PRESIDENT, ANY PROPOSED COMPENSATION INCREASE FOR CURRENT EXECUTIVES AND THE PROPOSED COMPENSATION FOR ANY NEW HIRE AND (B) FOR

	INCREASE FOR CURRENT EXECUTIVES AND THE PROPOSED COMPENSATION FOR ANY NEW HIRE AND (2) FOR EXECUTIVES NOT REPORTING DIRECTLY TO THE PRESIDENT, (I) ANY PROPOSED COMPENSATION INCREASE THAT EXCEEDS THE ANNUAL SALARY INCREASE GUIDELINES ESTABLISHED BY PEOPLE AND CULTURE AND (II) THE PROPOSED COMPENSATION FOR ANY NEW EXECUTIVE HIRE THAT EXCEEDS THE MARKET MEDIAN AS REPORTED IN EXECUTIVE COMPENSATION STUDIES CONDUCTED BY A THIRD PARTY EXECUTIVE COMPENSATION CONSULTING FIRM. THE EXECUTIVE COMMITTEE'S RECOMMENDATION ON THE PRESIDENT'S COMPENSATION PLANS AND PAY LEVELS IS VOTED ON BY THE FULL BOARD OF DIRECTORS. DELIBERATIONS AND DECISIONS REGARDING THE FOREGOING COMPENSATION ARRANGEMENTS ARE CONTEMPORANEOUSLY RECORDED IN THE ORGANIZATION'S MINUTES. TO ENSURE COMPLIANCE WITH THE IRS INTERMEDIATE SANCTIONS AS REQUIRED AND MEET THE CONDITIONS FOR THE REBUTTABLE PRESUMPTION UNDER TREASURY REGULATION 53.4958-6, THE COMMITTEE THAT DETERMINES COMPENSATION OF EXECUTIVES ARE COMPOSED OF MEMBERS WHO ARE INDEPENDENT WITH RESPECT TO THE COMPENSATION ARRANGEMENTS. THE FOREGOING PROCESS FOR ESTABLISHING COMPENSATION FOR THE INDICATED PERSONS WAS LAST UNDERTAKEN IN JULY 2023.
FORM 990, PART VI, SECTION C, LINE 19	PUBLIC AVAILABILITY OF FINANCIAL STATEMENTS AND GOVERNING DOCUMENTS CONSUMER REPORTS' ANNUAL FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC ON ITS WEBSITE, WWW.CONSUMERREPORTS.ORG. OUR GOVERNING DOCUMENTS, FORM 1023, AND CONFLICT OF INTEREST POLICY ARE AVAILABLE TO THE PUBLIC UPON REQUEST.
FORM 990, PART XI, LINE 9:	UNREALIZED GAIN INTEREST RATE SWAP 1,113,666. PENSION RELATED CHANGES -1,822,822. CHANGE IN VALUE OF SPLIT INTEREST AGREEMENT -179,105. ROUNDING -727.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 51056K

Schedule O (Form 990) 2022

Additional Data

Return to Form

Software ID:
Software Version:

efile Public Visual Render		ObjectId: 202420829349300482 - Submission: 2024-03-22		TIN: 13-1776434	
SCHEDULE R (Form 990)		Related Organizations and Unrelated Partnerships			OMB No. 1545-0047
Department of the Treasury Internal Revenue Service		▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ▶ Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.			2022 Open to Public Inspection
Name of the organization CONSUMER REPORTS INC				Employer identification number 13-1776434	

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.					
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.												
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.									
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No
(1) CHARITABLE REMAINDER TRUST (3)	ANNUITY	NY	N/A	T				Yes	
(2)								Yes	

Schedule R (Form 990) 2022

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

Schedule R (Form 990) 2022

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

50/51

Schedule R (Form 990) 2022

Schedule R (Form 990) 2022

Page 5

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation
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Schedule R (Form 990) 2022